

**Metcash Limited**

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10 August 2018

ASX Announcement**Off-Market Buy-Back – Market Price**

Metcash Limited (ASX:MTS) today advises that the Market Price for its Off-Market Buy-Back announced on 25 June 2018 is \$2.6318.

The Market Price is the volume weighted average price of Metcash ordinary shares on the ASX over the five trading days up to and including today, calculated to four decimal places, as determined by Metcash.

Eligible shareholders were invited to tender some or all their shares at a discount of between 8% and 14% (inclusive and at one percent intervals) to the Market Price or as a Final Price Tender, until 5.00pm (Sydney time) today.

Applying the Tender Discounts to the Market Price produces the following range of indicative Buy-Back prices:

Tender Discount	Indicative Buy-Back Price
14%	\$2.26
13%	\$2.29
12%	\$2.32
11%	\$2.34
10%	\$2.37
9%	\$2.39
8%	\$2.42

The results of the Buy-Back, including the actual Buy-Back Discount, Buy-Back Price and any scale back, are expected to be announced on 13 August 2018.

Further information on the Buy-Back is available at www.metcash.com or by calling the Metcash Buy-Back information line on 1800 655 325 from within Australia, or on +61 2 9290 9696 from outside Australia. The information line is open Monday to Friday from 8.30am to 5.30pm (Sydney time).

Ends

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