

13 August 2018

Notice Under Section 708A(5)(e) Corporations Act 2001 (Cth) ("Act")

Leaf Resources Limited (ABN 18 074 969 056) (the "Company") has issued 11,900,000 fully paid ordinary shares at a price of A\$0.075 per share and 5,950,000 options with an exercise price of \$0.09 and an expiry date of 31 May 2019 to sophisticated and professional investors.

The Company gives notice under section 708A(5)(e) of the Act that:

1. The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice the Company has complied with:
 - a) The provisions of Chapter 2M of the Act insofar as they apply to the Company; and
 - b) Its continuous disclosure requirements under section 674 of the Act.
3. As at the date of this notice there is no excluded information (as defined in section 708A(7) of the Act) which is required to be disclosed by the Company.



Tim Pritchard
Company Secretary
Leaf Resources Limited