



Twenty Seven Co. Limited
ABN 48 119 978 013

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13 August 2018

General Manager
The Company Announcements Office
Australian Securities Exchange
ASX Code: TSC

NOTICE GIVEN UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given under Section 708A(5)(e) of the Corporations Act 2001 (Cth) in relation to:

- a) The issue of 180,000,000 fully paid ordinary shares in the Company at a deemed issue price of \$0.007 per share, pursuant to the Share Sale and Purchase Agreement to acquire 100% of the issued capital of Nomad Explorations Pty Ltd, as announced to ASX on 13 June 2018. This issue of these shares was approved by Shareholders at the Extraordinary General Meeting held on 27 July 2018; and
- b) The issue of 120,000,000 fully paid ordinary shares in the Company following the conversion of Class C Performance Rights, which were issued by the Company following Shareholder approval at the Extraordinary General Meeting held on 27 July 2018. The shares were issued for nil consideration upon conversion.

Details of the issue or offer of securities:

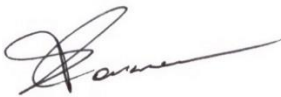
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|--|-----------------|
| Class of securities | Ordinary Shares |
| ASX Code of the securities | TSC |
| Date of the issue or expected issue of the securities | 13 August 2018 |
| Total number of securities issued or expected to be issued | 300,000,000 |

Twenty Seven Co. Limited Advises that:

1. Twenty Seven Co. Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Twenty Seven Co. Limited has complied with:
 - (a) the provisions of the Chapter 2M of the Corporations Act as they apply to it; and
 - (b) section 674 of the Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, that has not already been disclosed to investors generally.

Signed for and on behalf of the Issuer:

Twenty Seven Co. Limited

A handwritten signature in black ink, appearing to read 'Damien Connor', written in a cursive style.

Damien Connor
Company Secretary