

ASX RELEASE
16 August 2018

RESIMAC SETTLES \$1BN RMBS TRANSACTION

Homeloans Limited (ASX:HOM) wishes to advise that its wholly owned subsidiary RESIMAC Limited (RESIMAC) has settled a significant funding transaction; RESIMAC Bastille Series 2018-1NC.

Following is a copy of the press release.

Peter Fitzpatrick
Company Secretary

Tel: 02 9248 0304

Homeloans' RESIMAC Closes \$1bn Non-Conforming RMBS

RESIMAC Bastille Series 2018-1NC

Homeloans' (ASX: HOM) wholly-owned subsidiary RESIMAC Limited ("RESIMAC") is pleased to announce the financial close of an RMBS transaction; RESIMAC Bastille Series 2018-1NC. This is RESIMAC's second public transaction for 2018.

The final details on the notes are as follows:

Note Class	Issue Amount (m)	Currency	Repayment Type	Coupon	Ratings (S&P/Moody's)	Credit Support	Weighted Average Life
A1	393.75	USD	Scheduled Amortisation	1m LIBOR + 85bps	AAA(sf)/Aaa(sf)	30.00%	1.5
A2	175.00	AUD	Pass Through	1m BBSW + 140bps	AAA(sf)/Aaa(sf)	30.00%	2.4
AB	195.00	AUD	Pass Through	1m BBSW + 190bps	AAA(sf)	10.50%	3.7
B	30.00	AUD	Pass Through	1m BBSW + 230bps	AA(sf)	7.50%	3.7
C	30.00	AUD	Pass Through	1m BBSW + 310bps	A(sf)	4.50%	3.7
D	17.50	AUD	Pass Through	1m BBSW + 410bps	BBB(sf)	2.75%	3.7
E	8.50	AUD	Pass Through	1m BBSW + 610bps	BB(sf)	1.90%	3.6
F	7.50	AUD	Pass Through	1m BBSW + 720bps	B(sf)	1.15%	1.5
G	11.50	AUD	Pass Through	NA	NR	-	4.6

Citigroup Global Markets and National Australia Bank acted as USD Co-Arrangers. Citigroup Global Markets acted as AUD Note Arranger and Joint Lead Manager, whilst National Australia Bank and Commonwealth Bank of Australia acted as AUD Joint Lead Managers.

ENDS

For further information, please contact:

RESIMAC:

Mary Ploughman, +612 9248 0308, mary.ploughman@resimac.com.au, or
 Andrew Marsden, +612 9248 6507, andrew.marsden@resimac.com.au

About Homeloans Limited

Homeloans is a leading non-bank residential mortgage lender and multi-channel distribution business resulting from the merger with RESIMAC in 2016. It operates under a fully integrated business model comprising origination, servicing and funding prime and non-conforming residential mortgages in Australia and New Zealand. With over 300 people operating across Australia and New Zealand, the Homeloans Group has in excess of 50,000 customers with a portfolio of mortgages on balance sheet of greater than \$8bn and assets under management of greater than \$12bn.

Through its wholly owned subsidiary, RESIMAC, Homeloans boasts one of Australia's most respected securitisation programs. RESIMAC has access to a diversified funding platform with multiple warehouse lines provided by banks for short term funding and a global securitisation programme to fund its assets longer term. To date, RESIMAC has issued over \$25bn across 43 bond transactions in the global fixed income markets and currently has \$6.7bn on issue.