



Metcash Limited

ABN 32 112 073 480
1 Thomas Holt Drive
Macquarie Park
NSW 2113 Australia

17 August 2018

Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

ASIC FORM 484 – SHARES ON ISSUE - CORRECTION

Metcash Limited (ASX:MTS) advises that there is an error in the ASIC Form 484 released to ASX yesterday regarding the number of Metcash Limited ordinary shares on issue following completion of its \$150 million buy-back.

The number of Metcash Limited ordinary shares on issue after the cancellation of 66,385,128 ordinary shares on 15 August 2018 under its \$150 million off-market buy-back is 909,256,748.

ASIC's records will be updated in due course.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Julie D. Hutton'.

Julie Hutton
Company Secretary