

# Milton

CORPORATION LIMITED

17 August 2018

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam

## **COMPLETION OF THE ACQUISITION OF AN UNLISTED INVESTMENT COMPANY (Notice issued under Listing Rule 3.10.5)**

The unlisted investment company acquisition which was previously announced on 26 July 2018 has been completed and 5,575,148 ordinary shares were issued on 17 August 2018 to the vendors as consideration.

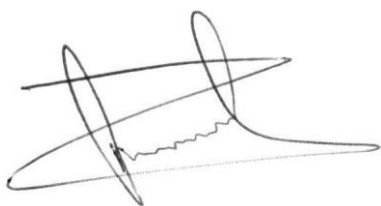
The final number of Milton ordinary shares issued varied by 8,227 from the previous announcement on 26 July 2018 reflecting post sale adjustments to the acquired company's net asset backing.

In accordance with the Share Sale Agreement, which was exchanged on 26 July 2018, the number of new Milton shares issued was determined by reference to the relative net asset backing of each company as at 30 June 2018. Milton shareholder approval is not required for the issue of these new Milton shares.

At 26 July 2018 the acquired company had a portfolio of long term investments in Australian listed companies valued at \$23 million, cash of \$3.7 million and no debt.

The new Milton shares rank equally in all respects with Milton's existing fully paid ordinary shares.

Yours faithfully,  
**MILTON CORPORATION LIMITED**



D N Seneviratne  
Company Secretary

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**Milton Corporation Limited**

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