

17 Aug 2018

UBS AG, Australia Branch ABN 47 088 129 613 AFSL No: 231087

UBS Warrants Operations Tel. 1800-633 100 Tel. 61 2-9324 2043 SH-AUS-WARRANTS-OPS @ubs.com

www.ubs.com

FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager ASX Structured Products Level 6, 20 Bridge Street Sydney NSW 2000

UBS Share Builders: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **WESSSA**, **WESSSE**, **WESSSL** & **WESSSZ** Series of UBS Share Builders over fully paid Shares of Wesfarmers Limited pursuant to the relevant Master Product Disclosure Statement (dated either 25 Sep 2014 or 16 Oct 2015) and the relevant Term Sheet for the Series referred to collectively as the "**PDS**".

Wesfarmers Limited recently announced the following Dividend:

Dividend amount (AUD):	\$1.2000
Ex-Dividend Date:	20 Aug 2018
Dividend record date:	21 Aug 2018

The Dividend is 100% franked.

Correspondingly, the **WESSSA**, **WESSSE**, **WESSSL** & **WESSSZ** UBS Share Builders will commence trading ex-Dividend on 20 Aug 2018 and will have a Dividend Record Date of 21 Aug 2018.

Holders should be aware that Wesfarmers Limited may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Wesfarmers Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Share Builders as follows:

ASX Code	Loan Amount	
for UBS Share Builders	Old	New
WESSSA	\$22.4841	\$21.2841
WESSSE	\$25.5710	\$24.3710
WESSSL	\$23.2263	\$22.0263
WESSSZ	\$25.5778	\$24.3778

The new Loan Amount will be effective from the Ex-Dividend Date of 20 Aug 2018.

Capitalised terms not otherwise defined in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

Hale (A.

UBS AG, Australia Branch Andrew Lockhart Director

UBS AG, Australia Branch Scott Hanlon Executive Director

UBS AG Australia Branch AFSL 231087 ABN 47 088 129 613 is a trading participant of ASX 24 and a clearing participant of ASX Clear (Futures).