

20 August 2018

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Dear Sir / Madam

Perpetual Equity Investment Company Limited – Preliminary Final Report (Appendix 4E) for the year ended 30 June 2018

The Directors of Perpetual Equity Investment Company Limited (the “Company”) announce the audited results of the Company for the year ended 30 June 2018 as follows:

Results for announcement to the market		
Extracted from 30 June 2018 Annual Financial Report	\$'000	Movement %
Revenue from ordinary activities	36,593	(23.5%)
Profit/(loss) from ordinary activities after tax attributable to equity holders	24,827	(22.0%)
Net profit/(loss) for the period attributable to equity holders	24,827	(22.0%)

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Interim dividend per share (paid 11 April 2018)	3.0	3.0	30%
Final dividend per share (to be paid 2 November 2018)	3.3	3.3	27.5%
Total dividends per share for the year	6.3	6.3	

Final dividend dates	
Ex-dividend date	18 October 2018
Record date	19 October 2018
Payment date	2 November 2018

Net tangible assets	30-Jun-18
Net tangible assets per ordinary security	\$1.14

Additional disclosure requirements can be found in the notes to the 2018 Perpetual Equity Investment Company Limited financial statements included in the Annual Report.

This report is based on the financial statements which have been audited by KPMG.

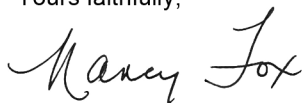
Suspension of the Dividend Reinvestment Plan

The Board of the Company has suspended the Dividend Reinvestment Plan for the 2018 final dividend to prevent any dilution to the Entitlement Offer under the capital raising announced on 20 August 2018.

The remainder of the information requiring disclosure to comply with listing rule 4.3A is contained in the statutory financial report, media release and additional information.

Further information regarding Perpetual Equity Investment Company Limited and its business activities can be obtained by visiting the company's website at www.perpetualequity.com.au

Yours faithfully,

A handwritten signature in black ink that reads "Nancy Fox". The signature is written in a cursive, flowing style.

Nancy Fox
Director