

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

*Information and documents given to ASX become ASX's property and may be made public.*

Name of entity

ABN/ARSN

360 Capital Total Return Fund (the stapled entity comprising the  
360 Capital Total Return Active Fund (ARSN 602 303 613) and the  
360 Capital Total Return Passive Fund (ARSN 602 304 432) (TOT)

We (the entity) give ASX the following information.

### Description of buy-back

1 Type of buy-back

On market

### Details of all shares/units bought back

2 Number of shares/units bought  
back

71,133

3 Total consideration paid or  
payable for the shares/units

\$83,745.39

4 If buy-back is an on-market buy-  
back - highest and lowest price  
paid

highest price: \$1.1850 on 9 October 2017

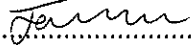
lowest price: \$1.1700 on 1 October 2017

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ..........Date: 20 August 2018  
Company secretary

Print name: Jennifer Vercoe