



Henry Morgan

Announcement

Henry Morgan Limited

ACN 602 041 770

20 August 2018

ASIC Form 484 – Cancellation of shares

Henry Morgan Limited (ASX: HML) (**Company**) refers to its *Appendix 3E, Daily Share Buy-Back Notice* announced on 7 June 2017 in relation to its on-market buy-back of 230,000 HML shares.

The **attached** ASIC Form 484s were lodged on the ASIC register confirm the cancellation of those 230,000 shares on 5 June 2017.

ASX are now requiring the Company to announce these ASIC Form 484s on the market announcements platform.

Kevin Mischewski
Company Secretary
Henry Morgan Limited

Email: cosec@henrymorgan.com.au

Change to company details

Company details

Company name

HENRY MORGAN LIMITED

Australian Company Number (ACN)

602 041 770

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Jody Anne WRIGHT

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

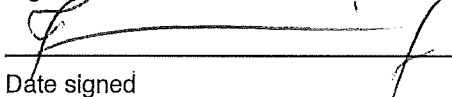
Name

Jody Anne WRIGHT

Capacity

Secretary

Signature



Date signed

26-06-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	228075	2.10	

Earliest Date of
cancellation

05-06-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	30581381	31559176.32	0.00

Earliest date of
change

05-06-2017

Request for correction

Company details

Company name

HENRY MORGAN LIMITED

Australian Company Number (ACN)

602 041 770

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Jody Anne WRIGHT

1 Details of original document

Document number **7E9185321**

Form number **484**

Form title **CHANGE TO COMPANY DETAILS**

Date of lodgement **26-06-2017**

2 Details of correction

Supporting documentation is required
for a correction to a date of change.

Documentation is defined as a copy
of any company record (minute,
resolution, file note, memorandum,
letter etc) evidencing the company's
decision relating to the event seeking to
be corrected.

The copy must be duly authorised
by an existing company officeholder
(signed, dated, signatory capacity).

**The total amount paid for the number of
shares cancelled was \$479,892.61.**

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

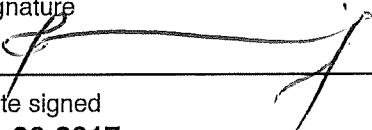
Name

Jody Anne WRIGHT

Capacity

Secretary

Signature



Date signed

26-06-2017

Change to company details

Company details

Company name

HENRY MORGAN LIMITED

Australian Company Number (ACN)

602 041 770

Lodgement details

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Name

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Signature

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I certify that the information in this form is true and complete

Name

Jody Anne WRIGHT

Capacity

Secretary

Signature

Date signed

28-06-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1925	3965.30	

Earliest Date of cancellation **05-06-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	30579456	31555211.02	0.00

Earliest date of change **05-06-2017**