

**MORPHIC
ETHICAL
EQUITIES FUND**

ASX: MEC

NTA ANNOUNCEMENT

20 August 2018

**Market Announcements Platform
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000**

Morphic Ethical Equities Fund Limited's unaudited Net Tangible Asset per share (NTA) and closing share price as at **16 August 2018** on an ex-dividend basis is noted below.

	Dollars per share
NTA Pre-tax	1.1588
NTA Post-tax	1.1403
Share price	1.07

The NTA excludes interim dividend of 1c per share payable on 22 August 2018.

Morphic Ethical Equities Fund Limited
ABN 52 617 345 123

Managed by Morphic Asset Management Pty Ltd
ABN 33 155 937 901
AFSL #419916

Level 3, 139 Macquarie Street
Sydney NSW 2000
www.morphicasset.com

+61 2 9194 6707
ikardasis@morphicasset.com