

KING & WOOD MALLESONS

Level 61
Governor Phillip Tower
1 Farrer Place
Sydney NSW 2000
Australia

T +61 2 9296 2000
F +61 2 9296 3999

www.kwm.com

20 August 2018

To Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Electronic lodgement

Dear Sir / Madam

T2 Resources Fund Pty Limited – off market takeover bid for the entire share capital of Realm Resources Limited

We refer to the recent bid by T2 Resources Fund Pty Ltd (ACN 624 330 696) for all the shares in Realm Resources Limited (ACN 008 124 025) ("Realm") that closed at 7pm on 3 August 2018.

In accordance with section 662B(1)(d) of the *Corporations Act 2001* (Cth), we enclose a duly signed ASIC Form 6022.

A copy of the enclosed ASIC Form 6022 was lodged with ASIC today and will be despatched to Realm shareholders.

Yours faithfully



Daniel Natale | Partner
King & Wood Mallesons
Level 61, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
T +61 2 9296 2755 | M +61 408 869 681 | F +61 2 9296 3999

金杜律師事務所國際聯盟成員所。更多資訊，敬請瀏覽 www.kwm.com
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Notice of right of buy out to remaining holder of securities following a takeover bid

Notice

To each holder of:

Description of class of securities to which the bid relates.

Ordinary Shares
(Bid Class Securities)

Name of target company

in
Name ('the Company')
Realm Resources Limited
ACN/ARBN/ARSN
008 124 025

Name of bidder.

1. Under a takeover bid offers were made by

T2 Resources Fund Pty Limited

in respect of the acquisition of Bid Class Securities in the Company.

2. You are, or are entitled to be, registered as the holder of securities in respect of which the takeover offers were made, but have not accepted the offer. (If you have accepted the offer but have received this notice you do not need to do anything in response to this notice—the bidder will acquire your securities under the offer.)
3. The bidder gives you notice under subsection 662B(1) of the Corporations Act 2001 ('the Act') that the bidder and their associates have relevant interests in at least 90% (by number) of the securities in the bid class.
4. You, (or anyone who acquires the securities after the day on which this notice is given) as the holder of remaining securities in the bid class, have the right, under section 662C of the Act, within one month after this notice is given to give the bidder a written notice requiring the bidder to acquire your securities in the bid class. A notice sent by post to you is taken to be given to you 3 days after it is posted.
5. Unless otherwise agreed, the terms on which the securities will be acquired by the bidder will be the same as the terms which applied to the acquisition of securities under the bid immediately before the end of the offer period.
6. You are entitled, in your notice to the bidder under paragraph 4, to elect which of the following forms of consideration will apply to the acquisition of your securities

Insert paragraph 6 only where alternative forms of consideration were offered under the bid.

Details of alternative terms

If you do not elect which of the alternative forms of consideration will apply to the acquisition of your securities, the form of consideration that will apply will be

Signature

Name of person signing

Rohan Menon

Capacity

Director

Signature



Date signed

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[D] [D] [M] [M] [Y] [Y]

