

APPENDIX 4E

FOR THE YEAR ENDED 30 JUNE 2018

Name of entity: Mainstream Group Holdings Limited (ABN 48 112 252 114)
(formerly MainstreamBPO Limited)

Reporting period: For the year ended 30 June 2018

Previous period: For the year ended 30 June 2017

Results for announcement to the market	30 June 2018	30 June 2017	
	\$		\$ % change
Total revenue			
from ordinary activities:	41,776,652	29,332,391	42.4%
Net operating profit after tax			
from ordinary activities attributable to members:	1,739,070	1,424,794	22.1%
Total comprehensive income			
for the period attributable to members:	2,146,154	1,383,545	55.1%

Commentary on results

Refer to the attached Annual Report and Financial Statements including the Chairman's Report and CEO's Report. Additional Appendix 4E disclosure requirements can be found in the notes to these financial statements.

Dividends

On 20 February 2018, the Company announced a fully franked interim dividend of \$0.005 per issued share for the half year ended 31 December 2017, payable on 26 March 2018 for all Shareholders who were recorded on the share register as at 9 March 2018 (the Record Date). The Board of Directors resolved that the Company's Dividend Reinvestment Plan (DRP) would not be available for this dividend.

On 21 August 2018, the Company announced a fully franked final dividend of \$0.010 per issued share (2017: \$0.0075) for the year ended 30 June 2018, with a record date of 29 August 2018 and payable on 12 September 2018, taking the total dividends for FY18 to \$0.0150. The Board of Directors also resolved to offer all Shareholders the right to participate in the Company's DRP in respect to the 2018 final dividend. The DRP will operate at a 5% discount for the 2018 final dividend. The last date for receipt of an election notice to participate in the DRP is 30 August 2018. A copy of the DRP is available on the Company website.

Net tangible assets per ordinary share

The Company had Net Assets at 30 June 2018 of \$25.4 million (2017: \$18.8 million).

During the reporting period, the Company acquired a number of businesses as disclosed under 'Control gained/lost over entities' below. As such, a large portion of the Company's assets are intangible in nature relating to goodwill and identifiable intangible assets relating to businesses acquired, as well as software. These assets are excluded from the calculation of net tangible assets.

30 June 2018: -\$0.04611

30 June 2017: -\$0.01472

Earnings per share	30 June 2018	30 June 2017
	\$	\$
	from	
Basic earnings per share	\$0.01631	\$0.01590
Diluted earnings per share	\$0.01556	\$0.01570

Refer to Note 4 of the Annual Report.

Control gained/lost over entities

Name of gained entities and the date control was gained are as below:

- › JAL Investments Limited – 30 September 2017
- › Mainstream Fund Services (Ireland) Limited – 30 September 2017
- › Mainstream Fund Services (Cayman) Limited – 30 September 2017

Name of deregistered entities and the date of deregistration are as below:

- › AdminBPO Pty Ltd – 23 January 2018
- › LegacyBPO Pty Ltd – 23 January 2018
- › MortgageBPO Pty Ltd – 23 January 2018
- › PropertyBPO Pty Ltd – 23 January 2018
- › FundBPO Cayman Ltd – 30 March 2018

Details of associates

Nil.

Financial Report

This report is based on the 30 June 2018 Annual Report (which includes the consolidated financial statements) and has been audited by Ernst & Young.