

Market Announcement

22 August 2018

The BetMakers Holdings Ltd (ASX: TBH) – Suspension from Official Quotation

Description

The securities of The BetMakers Holdings Ltd (the 'Company') will be suspended from quotation immediately under Listing Rule 17.2, at the request of the Company, pending the release of an announcement regarding a placement of shares in connection with the shortfall under the accelerated non-renounceable pro-rata entitlement offer and variation to the transaction relating to the acquisition of Global Betting Services Pty Ltd.

Issued by

Patrick McCarthy

Adviser, Listings Compliance (Sydney)



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22 August 2018

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By email: <u>Patrick.McCarthy@asx.com.au</u>

<u>Charlotte.Hope@asx.com.au</u> <u>tradinghaltssydney@asx.com.au</u>

Dear Patrick / Charlotte

THE BETMAKERS HOLDINGS LTD (ASX: TBH) - REQUEST FOR VOLUNTARY SUSPENSION

The Betmakers Holdings Limited (**Company**) refers to the request for a trading halt sent to the ASX on 20 August 2018. The trading halt was requested in respect of a placement of shares in connection with the shortfall under the accelerated non-renounceable pro-rata entitlement offer and variation to the transaction relating to the acquisition of Global Betting Services Pty Ltd (**Transaction**).

Pursuant to ASX Listing Rule 17.2, the Company requests a voluntary suspension of trading in its securities from the commencement of trading on 22 August 2018.

In accordance with ASX Listing Rules 17.2, the Company advises that:

- the suspension is sought so that the Company can manage its continuous disclosure obligations by releasing an announcement in relation to the Transaction (Announcement);
- 2) the voluntary suspension is sought from the commencement of trading on 22 August 2018 and will end on the earlier of the commencement of normal trading on Monday, 27 August 2018, or upon the Announcement being released to ASX; and
- 3) the Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Should you have any questions, please do not hesitate to contact me.

Kindest regards

Charly Duffy

Company Secretary

The Betmakers Holdings Ltd