



Henry Morgan

Announcement

Henry Morgan Limited

ACN 602 041 770

22 August 2018

Update on JB Financial Group transaction

Further to the Company's announcement released on 20 August 2018, Henry Morgan Limited (ASX: HML) has spoken with the ASX in relation to the proposed Notice of Extraordinary General Meeting and Independent Expert's Report lodged with ASX on 20 July 2018.

ASX has indicated that they will have further queries in relation to the proposed transaction outlined in the meeting material. However, they are currently unable to clarify the nature of those queries or the estimated date by which Henry Morgan will receive these queries.

In relation to current suspension of trading in the Company's securities, the ASX has indicated that they are not minded to lift the suspension at this time, pending further queries. However, they are currently unable to clarify the nature of those queries or the estimated date by which Henry Morgan will receive these queries.

The Board of Henry Morgan understands that shareholders are frustrated by the above situation.

The Board is keen to see the meeting materials despatched so that shareholders have the opportunity to consider the proposed transaction. The Board is also taking every reasonable step to have the suspension lifted, and is ensuring that the Company is doing all things lawfully required to enable this to happen for the benefit of shareholders.

Further details will be provided as they become available from ASX.

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