

Market Announcement

22 August 2018

Kingwest Resources Limited – Admission and Commencement of Official Quotation

Description

Kingwest Resources Limited (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 22 August 2018.

Official quotation of the Company's ordinary fully paid shares will commence at 12 Noon AEST on Friday, 24 August 2018.

The Company raised \$5,000,000 pursuant to the offer under its prospectus dated 24 May 2018 ('Prospectus') and its supplementary prospectus dated 27 July 2018 by the issue of 25,000,000 shares at an issue price of 20 cents.

Quotation information

Quoted Securities:	50,810,000
ASX Code:	KWR
Time:	12 Noon AEST
Date:	Friday, 24 August 2018
ASX Trade Abbreviation:	KINGWEST
ISIN:	AU0000015471
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Kingwest Resources Limited Address: Level 11, London House St George's Terrace Perth WA 6000 Phone: +61 8 9481 0389 Email: info@kingwestresources.com.au
Company Secretary:	Stephen Brockhurst
Share Registry:	Security Transfer Australia Pty Ltd Suite 913, 530 Little Collins Street Melbourne, VIC Phone: 1300 992 916 Email: registrar@securitytransfer.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored

Place of Incorporation:	Western Australia
Dividend Policy:	See section 9.3 of the Prospectus
Activities:	Mining exploration
Lead Manager:	Peloton Capital Pty Ltd
Underwriter:	n/a
ASX Restricted Securities:	<p>11,769,800 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>4,886,100 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 17 August 2018.</p> <p>437,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being Thursday, 15 March 2018.</p> <p>1,125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 26 April 2018.</p> <p>636,600 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 31 August 2017.</p> <p>500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 20 October 2017.</p> <p>17,570,000 options exercisable at \$0.20 on or before 30 June 2018, classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of official quotation.</p>
Other Securities Not Quoted:	3,068,300 fully paid ordinary shares to be held in voluntary escrow for 12 months from the date of commencement of official quotation.

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please call the Company on +61 8 9481 0389.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Jessica Coupe

Adviser, Listings Compliance (Perth))