

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/ Scheme Visioneering Technologies, Inc.

ACN/ ARSN _____

1. Details of substantial holder (1)

Name Kinetic Investment Partners Ltd

ACN/ ARSN (if applicable) 009 588 496

The holder became a substantial holder on 20/08/2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| FPO | 16,458,894 | 16,458,894 | 0.68% |

*Based on issued capital of 246,263,334 shares

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| See Schedule 1 | | |

4. Details of present registered holders'

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered Holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| See Schedule 1 | | | |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|---------------------------------|-------------------------|--|----------|---------------------------------|
| | | Cash | Non-cash | |
| Kinetic Investment Partners Ltd | 20/04/2018 - 20/08/2018 | Consideration for Acquisition of Shares \$1,286,080 | | Acquisition of 7,044,445 shares |
| | | Consideration for Disposal of Shares \$36,080 | | Disposal of 100,000 shares |
| | | | | |
| | | | | |

Schedule 1 - Kinetic Investment Partners Ltd becoming a substantial holder in Visioneering Technologies, Inc.
Details of relevant interests

| Holder of relevant interest | Nature of relevant interest | Class and number of securities |
|------------------------------------|--|--|
| Kinetic Investment Partners Ltd | Power to (or to control) exercise vote and/or dispose of the securities as discretionary investment managers or advisers of superannuation funds, pooled superannuation trusts, managed investment schemes and investment management agreements. | Fully paid ordinary shares 16,458,894 |

Details of present registered holders

| Holder of relevant interest | Registered holder of securities | Persons entitled to be a registered holder of securities | Class and number of securities |
|------------------------------------|--|---|---------------------------------------|
| 1 Kinetic Investment Partners Ltd | JP Morgan Nominees Australia Ltd | JP Morgan Nominees Australia Ltd | 4,986,541 FPO |
| 2 Kinetic Investment Partners Ltd | National Nominees Ltd | National Nominees Ltd | 3,628,254 FPO |
| 3 Kinetic Investment Partners Ltd | Cogent Nominees Limited | Cogent Nominees Limited | 4,410,321 FPO |
| 4 Kinetic Investment Partners Ltd | Northern Trust | Northern Trust | 1,931,198 FPO |
| 5 Kinetic Investment Partners Ltd | Citigroup Nominees | Citigroup Nominees | 1,522,580 FPO |
| 6 | | | |
| 7 | | | |
| 8 | | | |