



# Market Announcement

22 August 2018

## Kingwest Resources Limited – Admission and Commencement of Official Quotation

### Description

Kingwest Resources Limited (the ‘Company’) was admitted to the Official List of ASX Limited (‘ASX’) today, Wednesday, 22 August 2018.

Official quotation of the Company’s ordinary fully paid shares will commence at 12 Noon AEST on Friday, 24 August 2018.

The Company raised \$5,000,000 pursuant to the offer under its prospectus dated 24 May 2018 (‘Prospectus’) and its supplementary prospectus dated 27 July 2018 by the issue of 25,000,000 shares at an issue price of 20 cents.

### Quotation information

<b>Quoted Securities:</b>	31,455,000
<b>ASX Code:</b>	KWR
<b>Time:</b>	12 Noon AEST
<b>Date:</b>	Friday, 24 August 2018
<b>ASX Trade Abbreviation:</b>	KINGWEST
<b>ISIN:</b>	AU0000015471
<b>Home Branch:</b>	Perth
<b>Industry Classification:</b>	TBA
<b>Registered Office:</b>	Kingwest Resources Limited Address: Level 11, London House St George’s Terrace Perth WA 6000 Phone: +61 8 9481 0389 Email: info@kingwestresources.com.au
<b>Company Secretary:</b>	Stephen Brockhurst
<b>Share Registry:</b>	Security Transfer Australia Pty Ltd Suite 913, 530 Little Collins Street Melbourne, VIC Phone: 1300 992 916 Email: registrar@securitytransfer.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating and Issuer Sponsored



<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 9.3 of the Prospectus
<b>Activities:</b>	Mining exploration
<b>Lead Manager:</b>	Peloton Capital Pty Ltd
<b>Underwriter:</b>	n/a
<b>ASX Restricted Securities:</b>	<p>11,769,800 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>4,886,100 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 17 August 2018.</p> <p>437,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being Thursday, 15 March 2018.</p> <p>1,125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 26 April 2018.</p> <p>636,600 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 31 August 2017.</p> <p>500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 20 October 2017.</p> <p>17,570,000 options exercisable at \$0.20 on or before 30 June 2018, classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of official quotation.</p>
<b>Other Securities Not Quoted:</b>	n/a

### What do I need to do and by when?

Please refer to the Company's Prospectus.

### Need more information?

For further information, please call the Company on +61 8 9481 0389.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Jessica Coupe**

Adviser, Listings Compliance (Perth))