



ALLIGATOR ENERGY LTD

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23 August 2018

Section 708A Notice: Share Placement

The Company has today issued 250,000,000 fully paid ordinary shares (**Placement Shares**) and 125,000,000 Listed Options (ASX: AGE0) in the Company under the placement announced to the market on 29 June 2018 and approved by Shareholders on 16 August 2018. The Company has also granted 20,000,000 Listed Options to a nominee of BW Equities as part of the compensation arrangements for the placement.

The issues were undertaken with exempt investors under Section 708 of the Corporations Act 2001 (Cth).

The Company hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued the Placement Shares and Listed Options without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
- other than set out in the paragraph below it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act:

Nil

An Appendix 3B with respect to the issue of the Placement Shares and Listed Options under the placement was lodged by the Company with ASX on 29 June 2018.

For further information please contact the undersigned on 07 3852 4712, alternatively visit the Company's website at www.alligatorenergy.com.au.

Yours faithfully

Michael Meintjes
Company Secretary