

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Twenty Seven Co. Limited

ACN/ARSN 119 978 013

1. Details of substantial holder (1)

Name Lindsay Murray Carthew

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

13/08/2018

The previous notice was given to the company on

21/03/2017

The previous notice was dated

20/03/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary	45,193,457	12.93%	48,910,287	5.48%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a related interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		See Annexure A			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Lindsay Murray Carthew	Lindsay Murray Carthew <LMCFT A/C>	Lindsay Murray Carthew <LMCFT A/C>	Relevant interest pursuant to Section 608 of the Corporations Act 2001	48,910,287 ordinary shares	48,910,287 ordinary shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lindsay Murray Carthew <LMCFT A/C>	1 Stanley Street, Kings Park SA 5152

Signature

print name Lindsay Carthew

Capacity: Trustee

sign here



Date: 23-08-2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
14 Aug 2018	Lindsay Murray Carthew	Dilution resulting from issue of consideration shares for acquisition of Nomad Explorations Pty Ltd	n/a	48,910,287 ordinary shares	48,910,287 ordinary shares
2 Aug 2018	Lindsay Murray Carthew	Dilution resulting from issue of Shares following shareholder approval at the EGM on 27 July 2018 (Placement shares + Advisor fee shares + deposit shares re: acquisition of Nomad Explorations Pty Ltd	n/a	48,910,287 ordinary shares	48,910,287 ordinary shares
2 Aug 2018	Lindsay Murray Carthew	Placement shares	\$53,673	7,667,637 ordinary shares	7,667,637 ordinary shares
14 Jun 2018	Lindsay Murray Carthew	Dilution resulting from issue of Placement shares + deposit shares re: acquisition of Nomad Explorations Pty Ltd	n/a	41,242,650 ordinary shares	41,242,650 ordinary shares
14 Jun 2018	Lindsay Murray Carthew	Placement shares	\$16,326	2,332,363 ordinary shares	2,332,363 ordinary shares
14 May 2018	Lindsay Murray Carthew	On market sales	\$42,219	5,000,000 ordinary shares	5,000,000 ordinary shares
19 Jan 2018	Lindsay Murray Carthew	On market sales	\$3,096	248,754 ordinary shares	248,754 ordinary shares
17 Jan 2018	Lindsay Murray Carthew	On market sales	\$21,855	2,000,000 ordinary shares	2,000,000 ordinary shares
13 Oct 2017	Lindsay Murray Carthew	On market purchase	\$132	22,000 ordinary shares	22,000 ordinary shares
9 Oct 2017	Lindsay Murray Carthew	On market purchase	\$2,232	372,079 ordinary shares	372,079 ordinary shares
5 Oct 2017	Lindsay Murray Carthew	On market purchase	\$1,290	215,000 ordinary shares	215,000 ordinary shares
28 Sept 2017	Lindsay Murray Carthew	On market purchase	\$46	7,619 ordinary shares	7,619 ordinary shares
26 Sept 2017	Lindsay Murray Carthew	On market purchase	\$86	14,382 ordinary shares	14,382 ordinary shares
21 Sept 2017	Lindsay Murray Carthew	On market purchase	\$231	38,500 ordinary shares	38,500 ordinary shares
20 Sept 2017	Lindsay Murray Carthew	On market purchase	\$46	7,737 ordinary shares	7,737 ordinary shares
14 Sept 2017	Lindsay Murray Carthew	On market purchase	\$250	41,668 ordinary shares	41,668 ordinary shares
13 Sept 2017	Lindsay Murray Carthew	On market purchase	\$60	10,000 ordinary shares	10,000 ordinary shares
12 Sept 2017	Lindsay Murray Carthew	On market purchase	\$1,557	236,599 ordinary shares	236,599 ordinary shares
