

# Amended Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

METGASCO LIMITED

24 088 196 383

We (the entity) give ASX the following information.

### Information about buy-back

1 Type of buy-back

On-market share buy-back

2 Date Appendix 3C was given to  
ASX

2 May 2018

**Total of all shares/units bought back, or in relation to which  
acceptances have been received, before, and on, previous day**

	<b>Before previous day</b> 04/07/2018	<b>Previous day</b> 23/08/2018
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	7,268,895	96,998
4 Total consideration paid or payable for the shares/units	\$427,278.01	\$5,334.89

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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		<b>Before previous day</b> 04/07/2018	<b>Previous day</b> 23/08/2018
5	If buy-back is an on-market buy-back	highest price paid: \$0.06 date: 18/05/2018  lowest price paid: \$0.054 date: 22/06/2018	highest price paid: \$0.055  lowest price paid: \$0.055  highest price allowed under rule 7.33: \$0.062

**Participation by directors**

6 Deleted 30/9/2001.

Nil

**How many shares/units may still be bought back?**

- |   |   |  |
|---|---|--|
| 7 | If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | The Company intends to buy-back up to no more than 10% of the Company's issued share capital.<br><br>The remaining number of shares to be bought back is 32,480,589. |
|---|---|--|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: PHIL MACKEY  
(Company secretary)

Date: 24/08/2018

Print name: PHIL MACKEY

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+ See chapter 19 for defined terms.