

TOPTUNG LIMITED

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ASX ANNOUNCEMENT

24 August 2018

TTW COMPLETES DUE DILIGENCE TO ACQUIRE ADVANCED HIGH GRADE NICKEL-COPPER SULPHIDE PROJECTS IN CANADA

- On 6 August 2018, TopTung Limited ("TTW" or the "Company") announced it had entered into a Share Sale and Purchase Agreement to acquire 100% of Australian Company Zeus Minerals Ltd, an Advanced Nickel-Copper Sulphide focused explorer with two principal project areas that encompass three highly prospective sub-projects located within Quebec.
- We confirm that due diligence undertaken in relation to this acquisition has successfully been completed.
- TTW will now proceed to obtain Shareholder approval at the upcoming Annual General Meeting of Shareholders to be held in Perth in early October 2018.
- An update on the Projects will be provided as TTW progresses towards Shareholder approval.

Signed for and on behalf of TopTung Limited:

Suzanne Yeates Company Secretary TopTung Limited

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