

24 August 2018

Lodged by ASX Online

The Manager Company Announcements Office ASX Limited Level 6, 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam,

Yellow Brick Road Holdings Limited (YBR) - Release of Shares from Voluntary Escrow

In accordance with ASX Listing Rule 3.10A, YBR advises that 4,500,000 YBR shares (**Shares**) will be released from voluntary escrow on 7 September 2018.

The Shares are already quoted on the ASX.

Yours sincerely

Richard Shaw Company Secretary

Brekfaw