

Macquarie Real Estate Investment Holding (Australia) Pty Ltd  
ACN 625 995 324  
A Member of the Macquarie Group of Companies

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24 August 2018

**FOR ASX RELEASE**

Mr Andrew Murray  
Company Secretary  
Investa Office Fund  
Level 30, 420 George Street  
Sydney NSW 2000

Dear Mr Murray

**Investa Office Fund (IOF)**

Macquarie Real Estate Investment Holding (Australia) Pty Ltd (**MREPL**) notes the *Form 604: Notice of change of interests of substantial holder (Form 604)* released by ICPF Holdco Pty Limited (**ICPF Holdco**) on 24 August 2018. MREPL confirms that it has consented to the disclosure of the share sale agreement and joint venture deed in relation to the previously announced acquisition of a 50% interest in Investa Office Management Holdings Pty Limited by MREPL (**Agreements**), with redactions as attached to the Form 604. MREPL and ICPF Holdco became associates in relation to Investa Office Fund (**IOF**) upon their entry into a standstill and exclusivity agreement in relation to IOF dated 9 August 2018 and these parties continue to be associates as a result of their entry into the Agreements. MREPL also notes ICPF Holdco's statement that no inference should be taken from the redacted Agreements that documents relating to substantial holdings may generally be provided on a redacted basis.

Yours sincerely

**Macquarie Real Estate Investment Holding (Australia) Pty Ltd**



**Jelte Bakker**  
Director