

27 August 2018

The logo for Evans Dixon, featuring the words "EVANS DIXON" in a bold, gold-colored, sans-serif font, enclosed within a gold rectangular border.

Employee Share Sale Facility

Evans Dixon Limited (ASX code: ED1) (**ED1**) today announced that it has established a share sale facility to assist employees of the Evans Dixon group of companies (**ED Group**) and their associated entities to deal in ED1 shares.

Employees of the ED Group are subject to trading restrictions under the ED1 securities dealing policy and so are only able to trade in ED1 shares in limited trading windows each year. The first trading window for staff to trade commences on the second trading day after release of ED1's maiden full year results for the year ended 30 June 2018. The sale facility is directed to assist in avoiding conflicts between staff and clients of ED1 wishing to deal in ED1 shares and to limit disruption to the business during the trading window. ED Group employees and their associated entities hold ED1 shares free from escrow restrictions representing approximately 12% of the issued capital of ED1 (excluding shares held by David Evans and Alan Dixon who do not propose to sell ED1 shares in the ordinary course of trading in the 4 years from listing).

The sale facility will operate in accordance with relief granted by ASIC for such facilities. Under the facility, ED1 shares will be pooled and sold in the ordinary course of trading on-market on ASX. Sales will take place in the period on or around 7 September 2018 to 28 September 2018. The proceeds of sale will then be distributed to shareholders participating in the facility with allocations determined by reference to the minimum sale price set by participating shareholders. Participation in the facility is voluntary and is limited to ED Group staff and their associated entities.

Further Information

For further information, please contact

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About Evans Dixon Limited

Evans Dixon is an Australian Securities Exchange listed financial services group. Operating through the Evans & Partners, Dixon Advisory and Walsh & Company brands, Evans Dixon provides a diverse range of financial services. In Wealth Advice we service over 9,000 clients, representing over \$18.3 billion in funds under advice. In Capital Markets we are an advisor to many leading Australian institutions through the provision of research, equity capital market and debt capital market services. In Funds Management, we manage over \$5.6 billion of assets across a diverse range of asset classes.



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