



27 August 2018

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

**GOODMAN GROUP (GOODMAN) – TAXATION COMPONENTS AND FUND PAYMENT
NOTICE DISTRIBUTION FOR THE YEAR ENDED 30 JUNE 2018**

Goodman is scheduled to make a total distribution of 14.25 cents per stapled security on the scheduled payment date, Wednesday, 29 August 2018, comprising of a distribution from:

- Goodman Logistics (HK) Limited; and
- Goodman Industrial Trust

Goodman Logistics (HK) Limited

Goodman Logistics (HK) Limited is scheduled to make a distribution of 5.0 cents per security.

Goodman Industrial Trust

The following are the components of Goodman Industrial Trust's distribution of 9.25 cents per security for the 6 months to 30 June 2018.

Component	Cents per unit
Capital gains - concession amount	2.7583521
Capital gains - discount amount	3.5259217
Capital gains - other	0.0000000
Sub-total capital gains	6.2842738
Other income	0.6261774
Interest income	0.7288791
Foreign income	1.6106697
Tax deferred	0.0000000
Total distribution	<u>9.2500000</u>

Goodman Group

Goodman Limited | ABN 69 000 123 071
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity of Goodman Industrial Trust | ARSN 091213 839
Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability
Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070
info-au@goodman.com | www.goodman.com



For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of 7.6780208 cents per unit in respect of the income year ending 30 June 2018 as follows:

Component	Cents per unit
Capital gains - grossed up discount amount	7.0518434
Capital gains - other	0.0000000
Other income	0.6261774
Fund payment	7.6780208

Annual Tax Statement

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders on Wednesday, 29 August 2018.

Yours sincerely

A handwritten signature in black ink, which appears to read "Carl Bicego".

Carl Bicego

Company Secretary