

ASX Announcement

G8 Education Limited
(ASX:GEM)



27 August 2018

TRADING UPDATE AND OUTLOOK CLARIFICATION

G8 Education Limited (the “**Company**” or “**G8**”, ASX: GEM) refers to the half-year results announcements released earlier today, and the investor teleconference held at 9 am on 27 August 2018.

During the investor teleconference Gary Carroll, CEO and Managing Director, indicated that in respect of the H1/H2 earnings split outlook statement contained on page 3 of the Half Yearly Media Release and in slide 24 of the Half Year Investor Presentation, that “earnings” was a reference to Net Profit After Tax.

The Company would like to clarify that the reference to “earnings” in the Company’s outlook statement should be read as a reference to Earnings Before Interest and Tax. Therefore, the sentence reads:

“Under these assumptions, the H1/H2 Earnings Before Interest and Tax split is forecast to be similar to prior years, being approximately 34 : 66.”

Ends

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