

Appendix 4E

Preliminary Final Report

Plato Income Maximiser Limited (ABN 63 616 746 215)

This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.

1 Reporting periods

Current reporting period 1 July 2017 – 30 June 2018

Previous corresponding period 10 January 2017 – 30 June 2017

2 Results for Announcement to the Market

	Percentage change	Period ended 30 June 2017 * \$'000	Year ended 30 June 2018 \$'000
Revenues from ordinary (continuing) activities	+ 1,247.9%	1,629	21,957
Profit from continuing operations after tax attributable to shareholders	+ 2,113.0%	863	19,098
Profit from ordinary activities after tax attributable to shareholders	+ 2,113.0%	863	19,098
Net profit for the period attributable to shareholders	+ 2,113.0%	863	19,098
	Percentage change	Period ended 30 June 2017 * cents	Year ended 30 June 2018 cents
Basic earnings per share (cents) – statutory basis (based on the weighted average number of shares on issue over the period)	+ 2,033.3%	0.3	6.4
Diluted earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	+ 2,033.3%	0.3	6.4

* values for the prior corresponding period are for the period 10 January 2017 to 30 June 2017, with inception of the investment portfolio occurring on 28 April 2017, and listing of the Company's shares occurring 5 May 2017.

Overview of financial performance

Statement of comprehensive Income

Refer to page 20 of the 2018 Annual Report

Statement of financial position

Refer to page 21 of the 2018 Annual Report

Statement of cash flows

Refer to page 23 of the 2018 Annual Report

Statement of changes in equity

Refer to page 22 of the 2018 Annual Report

3 Dividends

The following dividends were paid during the period fully franked at 27.5%:

Month	Amount	Ex-Dividend Date	Record Date	Payment Date
October 2017	\$0.0045	16 October 2017	17 October 2017	31 October 2017
November 2017	\$0.0045	15 November 2017	16 November 2017	30 November 2017
December 2017	\$0.0045	13 December 2017	14 December 2017	29 December 2017
January 2018	\$0.0045	16 January 2018	17 January 2018	31 January 2018
February 2018	\$0.0045	13 February 2018	14 February 2018	28 February 2018
March 2018	\$0.0045	14 March 2018	15 March 2018	29 March 2018
April 2018	\$0.0050	16 April 2018	17 April 2018	30 April 2018
May 2018	\$0.0050	16 May 2018	17 May 2018	31 May 2018
June 2018	\$0.0050	14 June 2018	15 June 2018	29 June 2018

Since period end the Company has declared the following dividends fully franked at 27.5%:

Month	Amount	Ex-Dividend Date	Record Date	Payment Date
July 2018	\$0.0050	16 July 2018	17 July 2018	31 July 2018
August 2018	\$0.0050	16 August 2018	17 August 2018	31 August 2018
September 2018	\$0.0050	13 September 2018	14 September 2018	28 September 2018

The Company does not operate a dividend reinvestment plan.

4 Net tangible assets per security

	Current period	Previous corresponding period
Net tangible asset backing per ordinary security – including tax provided on realised gains only *	\$1.099	\$1.038
Net tangible asset backing per ordinary security – including tax provided on realised gains and unrealised gains *	\$1.097	\$1.047

* Net of DTA relating to capitalised issue costs and income tax losses.

5 Entities over which control has been acquired or disposed of during the period

Not applicable.

6 Details of associates and joint venture entities

N/A

7 Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to 2018 Annual Report.

8 Commentary on the result for the period

Refer to the 2018 Annual Report for further information.

9 Audit

Audit Opinion - refer to 2018 Annual Report at page 44.

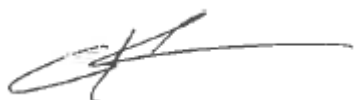
10 Key dates

Annual Report	27 August 2018
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Annual General Meeting	1 November 2018
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11 Attachments

Annual Report attached.



Calvin Kwok
Company Secretary
27 August 2018