

27 August 2018

Violetta Codreanu
Senior Adviser, Listings Compliance
ASX
20 Bridge Street
Sydney NSW 2000

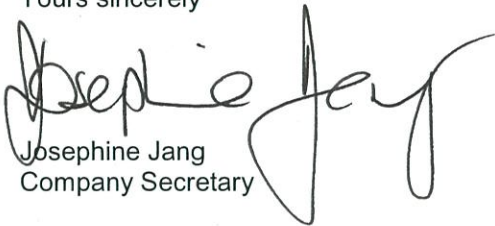
Amended Change of Director's Interest Notices for Chad Slater

Please see enclosed Amended Change of Director's Interest Notices for Chad Slater for changes related to 9 August 2018 and 13-14 August 2018. Both Notices were lodged on 16 August 2018.

Due to the missed filing of 2,000 shares traded on 14 June 2018 the filing for which was completed on 24 August 2018, Mr Slater's direct holdings were incorrect on the Notices lodged on 16 August 2018.

These have been rectified in the amended Notices enclosed.

Yours sincerely



Josephine Jang
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Morphic Ethical Equities Fund Limited (MEC)
ABN: 52 617 345 123

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Chad Andrew Slater
Date of last notice	28 February 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Indirect interests are through Morphic Asset Management Pty Ltd (MAM). Mr Slater is a director and shareholder of MAM.
Date of change	9 August 2018
No. of securities held prior to change	Direct: 43,835 Ordinary Shares 30,454 Options Indirect: 4,874 Ordinary shares 100,000 Options
Class	Shares and options
Number acquired	Indirect: 20,000 shares
Number disposed	0

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Indirect: \$22,000
No. of securities held after change	Direct: 43,835 Ordinary Shares 30,454 Options Indirect: 24,874 Ordinary shares 80,000 Options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Options exercised.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

⁺ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Morphic Ethical Equities Fund Limited (MEC)
ABN: 52 617 345 123

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Chad Andrew Slater
Date of last notice	16 August 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Indirect interests are through Morphic Asset Management Pty Ltd (MAM). Mr Slater is a director and shareholder of MAM.
Date of change	13 August 2018 and 14 August 2018
No. of securities held prior to change	Direct: 43,835 Ordinary Shares 30,454 Options Indirect: 24,874 Ordinary shares 80,000 Options
Class	Shares and options
Number acquired	Direct: 4,000 shares
Number disposed	Indirect: 13,000 shares

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Direct: 4,000 shares acquired at \$4,400 Indirect: 13,000 shares disposed at \$14,300
No. of securities held after change	Direct: 47,835 Ordinary Shares 30,454 Options Indirect: 11,874 Ordinary shares 80,000 Options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Options exercised.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

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