

The BetMakers Holdings Limited ABN: 21 164 521 395

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28 August 2018

Patrick McCarthy / Charlotte Hope Listing Adviser, Listings Compliance ASX Compliance Pty Ltd Level 4, 20 Bridge Street Sydney, NSW 2000

By email: <u>Patrick.McCarthy@asx.com.au</u>

<u>Charlotte.Hope@asx.com.au</u> <u>tradinghaltssydney@asx.com.au</u>

Dear Patrick / Charlotte

THE BETMAKERS HOLDINGS LTD (ASX: TBH) - REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION

The Betmakers Holdings Limited (**Company**) refers to previous correspondence with the ASX regarding the trading halt and voluntary suspension in respect of a placement of shares in connection with the shortfall under the accelerated non-renounceable pro-rata entitlement offer and variation to the transaction relating to the acquisition of Global Betting Services Pty Ltd (**Transaction**).

Pursuant to ASX Listing Rule 17.2, the Company requests an extension of the voluntary suspension of trading in its securities from the commencement of trading on 28 August 2018.

In accordance with ASX Listing Rules 17.2, the Company advises that:

- the suspension is sought so that the Company can manage its continuous disclosure obligations by releasing an announcement in relation to the Transaction (Announcement);
- 2) the voluntary suspension is sought from the commencement of trading on 28 August 2018 and will end on the earlier of the commencement of normal trading on Thursday, 30 August 2018, or upon the Announcement being released to ASX; and
- 3) the Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Should you have any questions, please do not hesitate to contact me.

Kindest regards

Charly Duffy

Company Secretary

The Betmakers Holdings Ltd