

Structured Investments  
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28 August 2018

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in Woodside Petroleum Limited (WPL)**

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

**Distribution/Entitlement of Security**

|   |                                  |
|---|----------------------------------|
| <b>Securities</b>                       | Woodside Petroleum Limited (WPL) |
| <b>Distribution/Entitlement</b>         | Interim dividend                 |
| <b>Amount</b>                           | \$0.7280 per security            |
| <b>Franking percentage</b>              | 100%                             |
| <b>Ex-distribution/Entitlement Date</b> | 23 August 2018                   |
| <b>Record Date</b>                      | 24 August 2018                   |
| <b>Payment Date</b>                     | On or about 20 September 2018    |

As a result of Woodside Petroleum Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.7348 per security to \$0.7280 per security.

**Resulting Change in Completion Payment for each Self Funding Instalment**

| <b>ASX Code</b> | <b>Previous Completion Payment</b> | <b>Dividend Adjustment</b> | <b>New Completion Payment</b> |
|-----------------|------------------------------------|----------------------------|-------------------------------|
| WPLSWA          | \$15.4529                          | -\$0.0068                  | \$15.4597                     |
| WPLSWR          | \$18.0283                          | -\$0.0068                  | \$18.0351                     |
| WPLSWW          | \$10.5887                          | -\$0.0068                  | \$10.5955                     |

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**