



28 Aug 2018

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**FOR IMMEDIATE RELEASE TO THE MARKET**

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**UBS Market Growth Instalments: Dividend Announcement**

UBS AG, Australia Branch ("**UBS**") issued **TLSSSU** Series of UBS Market Growth Instalments over fully paid Shares of Telstra Corporation Limited pursuant to the Product Disclosure Statement dated 02 Feb 2009 ("**PDS**").

Telstra Corporation Limited recently announced the following Dividend ("**Dividend**"):

Dividend amount (AUD):           \$0.0750  
Ex-Dividend Date:                29 Aug 2018  
Dividend record date:           30 Aug 2018  
Dividend payment date:         27 Sep 2018

The Dividend is 100% franked.

Please note this new loan amount will be adjusted further following the special dividend, also having an Ex-Dividend Date of 29 Aug 2018. Please refer to the separate Special Dividend announcement dated 28 Aug 2018.

Holders should be aware that Telstra Corporation Limited may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Telstra Corporation Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Market Growth Instalments as follows:

ASX Code for UBS Rolling Self- Funding Instalments	Loan Amount	
	Old	New
TLSSSU	\$1.5775	\$1.5025

The new Loan Amount will be effective from the Ex-Dividend Date of 29 Aug 2018.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Andrew Lockhart  
Director

**UBS AG, Australia Branch**  
Scott Hanlon  
Executive Director