

Appendix 4E

Preliminary Final Report

Spheria Emerging Companies Limited (ABN 84 621 402 588)

This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.

1 Reporting periods

Current reporting period 30 August 2017 – 30 June 2018 *

Previous corresponding period N/A

* values are for the period 30 August 2017 to 30 June 2018, with inception of the investment portfolio occurring on 30 November 2017, and listing of the Company's shares occurring 5 December 2017.

2 Results for Announcement to the Market

	Percentage change %	30 June 2018 \$'000
Revenues from ordinary (continuing) activities	N/A	11,289
Profit from continuing operations after tax attributable to shareholders	N/A	7,096
Profit from ordinary activities after tax attributable to shareholders	N/A	7,096
Net profit for the period attributable to shareholders	N/A	7,096
	Percentage change %	30 June 2018 cents
Basic Earnings per share (cents) – statutory basis (based on the weighted average number of shares on issue from date of incorporation)	N/A	15.7
Diluted Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue from date of incorporation)	N/A	15.7
Basic Earnings per share (cents) – statutory basis (based on the weighted average number of shares on issue from date of allotment of shares upon IPO)	N/A	10.7
Diluted Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue from date of allotment of shares upon IPO)	N/A	10.7

3 Overview of financial performance

Statement of comprehensive Income	Refer to page 15 of the 2018 Annual Report
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Statement of financial position	Refer to page 16 of the 2018 Annual report
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Statement of cash flows	Refer to page 18 of the 2018 Annual report
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Statement of changes in equity	Refer to page 17 of the 2018 Annual report
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4 Dividends

There were no dividends paid or declared during the reporting period.

Since the period end, the Board has resolved to pay a fully franked final dividend for the period ended 30 June 2018 of 4.0 cents per share payable on 21 September 2018, with a record date of 7 September 2018.

The Company does not operate a dividend reinvestment plan.

5 Net tangible assets per security

	Current period	Previous corresponding period
Net tangible asset backing per ordinary security – including tax provided on realised gains only	\$2.102*	N/A
Net tangible asset backing per ordinary security – including tax provided on realised gains and unrealised gains	\$2.107*	N/A

* Net of DTA relating to capitalised issue cost related balances.

6 Entities over which control has been acquired or disposed of during the period

Not applicable.

7 Details of associates and joint venture entities

N/A

8 Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to 2018 Annual Report.

9 Commentary on the result for the period

Refer to the 2018 Annual Report for further information.

10 Audit

Audit Opinion - refer to Annual Report at page 40.

11 Key dates

Annual Report

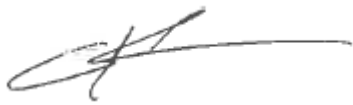
28 August 2018

Annual General Meeting

1 November 2018

12 Attachments

Annual Report attached.



Calvin Kwok
Company Secretary
28 August 2018