

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme TRIMANTIUM GROWTHOPS LIMITED ("TGO")

ACN/ARSN 621 067 678

### 1. Details of substantial holder (1)

Name **PHILLIP JAMES KINGSTON**  
**PHILLIP KINGSTON MANAGEMENT PTY LTD (ACN 128 322 734) AS TRUSTEE FOR PHILLIP KINGSTON TRUST ("KINGSTON TRUST")**  
**TRIMANTIUM CAPITAL PTY LTD (ACN 155 227 428) ("TRIMANTIUM CAPITAL")**  
**TGO HOLDINGS PTY LTD (ACN 621 830 993) AS TRUSTEE FOR TC SPECIAL OPERATIONS TRUST 7 ("TC TRUST 7")**  
**GROWTHOPS HOLDINGS PTY LTD (ACN 622 283 738) AS TRUSTEE FOR TGO TRUST 1 ("TGO TRUST 1")**  
**TGO HOLDINGS PTY LTD (ACN 621 830 993) AS TRUSTEE FOR TGO TRUST 2 ("TGO TRUST 2")**

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on 10 / 08 / 2018

The previous notice was given to the company on 19 / 03 / 2018

The previous notice was dated 16 / 03 / 2018

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary shares         | 24,846,256      | 26.2%            | 24,846,256     | 22.48%           |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6)   | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 10/08/2018     | Phillip James Kingston                 | Voting power reduced following TGO's issue of 15,669,669 ordinary shares on 10/08/2018 | Nil   | 24,846,256 ordinary shares              | 24,846,256              |
| 10/08/2018     | Kingston Trust                         | Voting power reduced following TGO's issue of 15,669,669 ordinary shares on 10/08/2018 | Nil   | 24,846,256 ordinary shares              | 24,846,256              |
| 10/08/2018     | Trimantium Capital                     | Voting power reduced following TGO's issue of 15,669,669 ordinary shares on 10/08/2018 | Nil   | 4,953,801 ordinary shares               | 4,953,801               |
| 10/08/2018     | Trimantium Capital                     | Voting power reduced following TGO's issue of 15,669,669 ordinary shares on 10/08/2018 | Nil   | 5,031,051 ordinary shares               | 5,031,051               |

|            |             |  |     |                            |            |
|------------|-------------|--|-----|----------------------------|------------|
| 10/08/2018 | TC Trust 7  | Voting power reduced following TGO's issue of 15,669,669 ordinary shares on 10/08/2018 | Nil | 14,861,404 ordinary shares | 14,861,404 |
| 10/08/2018 | TGO Trust 1 | Voting power reduced following TGO's issue of 15,669,669 ordinary shares on 10/08/2018 | Nil | 1,981,520 ordinary shares  | 1,981,520  |
| 10/08/2018 | TGO Trust 2 | Voting power reduced following TGO's issue of 15,669,669 ordinary shares on 10/08/2018 | Nil | 2,972,281 ordinary shares  | 2,972,281  |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6)   | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---|--------------------------------|----------------|
| Kingston Trust              | Trimantium Capital              | Trimantium Capital                             | Relevant interest under s608(3) of the Corporations Act 2001 (Cth) ("Corporations Act") through Mr Kingston's control of the Kingston Trust | 5,031,051 ordinary shares      | 5,031,051      |
| Kingston Trust              | TC Trust 7                      | TC Trust 7                                     | Relevant interest under s608(3) of the Corporations Act through Mr Kingston's control of the Kingston Trust                                 | 14,861,404 ordinary shares     | 14,861,404     |
| Trimantium Capital          | TGO Trust 1                     | TGO Trust 1                                    | Relevant interest under s608(1)(a) of the Corporations Act  | 1,981,520 ordinary shares      | 1,981,520      |
| Trimantium Capital          | TGO Trust 2                     | TGO Trust 2                                    | Relevant interest under s608(1)(a) of the Corporations Act  | 2,972,281 ordinary shares      | 2,972,281      |

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

None

## 6. Addresses

The addresses of persons named in this form are as follows:

| Name                   | Address   |
|------------------------|---|
| Phillip James Kingston | Unit 4, 36-44 Drummond Street, Carlton VIC 3053     |
| Kingston Trust         | Unit 4, 36-44 Drummond Street, Carlton VIC 3053     |
| Trimantium Capital     | Level 9, 287-293 Collins Street, Melbourne VIC 3000 |
| TC Trust 7             | Level 9, 287-293 Collins Street, Melbourne VIC 3000 |
| TGO Trust 1            | Level 9, 287-293 Collins Street, Melbourne VIC 3000 |
| TGO Trust 2            | Level 9, 287-293 Collins Street, Melbourne VIC 3000 |

## Signature

print name Phillip Kingston

sign here 

date 28 / 08 / 2018

