

Amended Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

METGASCO LIMITED

24 088 196 383

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market share buy-back

2 Date Appendix 3C was given to
ASX

2 May 2018

**Total of all shares/units bought back, or in relation to which
acceptances have been received, before, and on, previous day**

	Before previous day 23/08/2018	Previous day 28/08/2018
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	7,365,893	286,496
4 Total consideration paid or payable for the shares/units	\$432,612.90	\$15,757.28

+ See chapter 19 for defined terms.

Appendix 3E

Daily share buy-back notice

	Before previous day 23/08/2018	Previous day 28/08/2018
5 If buy-back is an on-market buy-back	highest price paid: \$0.06 date: 18/05/2018 lowest price paid: \$0.054 date: 22/06/2018	highest price paid: \$0.055 lowest price paid: \$0.055 highest price allowed under rule 7.33: \$0.06

Participation by directors

6 Deleted 30/9/2001.

Nil

How many shares/units may still be bought back?

- | | |
|---|--|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | <p>The Company intends to buy-back up to no more than 10% of the Company's issued share capital.</p> <p>The remaining number of shares to be bought back is 32,194,093</p> |
|---|--|

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: PHIL MACKEY
(Company secretary)

Date: 29/08/2018

Print name: PHIL MACKEY

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+ See chapter 19 for defined terms.