

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	HENRY MORGAN LIMITED (ASX:HML)
ABN	53 602 041 770

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Stuart McAuliffe
Date of last notice	1 June 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Change of direct and indirect interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Direct interest in Fully Paid Ordinary (FPO) Shares held by Stuart McAuliffe Deemed relevant interest in Fully Paid Ordinary (FPO) Shares held by Henry Avery Partners Pty Ltd
Date of change	27 August 2018
No. of securities held prior to change	Direct 60,902 FPO and 2,000 Options Indirect 1,800,000 FPO through Tetue Pty Ltd Deemed relevant interest in 3,165,083 FPO held by JBL Deemed relevant interest in 349,826 FPO and 2,000 Options held by Henry Avery Partners Pty Ltd
Class	Fully paid ordinary shares
Number acquired	Direct - 2,000 Indirect - 2,000
Number disposed	Direct - Nil Indirect - Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Direct - \$2,000 (exercise of options) Indirect - \$2,000 (exercise of options)

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	Direct 62,902 FPO Indirect 1,800,000 FPO through Tetue Pty Ltd Deemed relevant interest in 3,165,083 FPO held by JBL Deemed relevant interest in 351,826 FPO held by Henry Avery Partners Pty Ltd
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of options by Stuart McAuliffe and Henry Avery Partners Pty Ltd

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.