

Lodged by ASX Online

29 August 2018

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**EXCLUSIVE NEGOTIATIONS - \$300M RMBS WAREHOUSE FACILITY**

Further to the announcement on 27 August 2018, Yellow Brick Road Holdings Limited (ASX: YBR) (the "**Company**") advises that negotiations with the major Australian bank have terminated.

The company now proposes to re-open negotiations with other major banks and financiers.

The Company emphasises the securitisation programme remains a priority goal for the Company in respect of which the establishment of a warehouse facility is the first major step.

Yours faithfully



**Mark Bouris**  
**Executive Chairman**  
**Yellow Brick Road Holdings Limited**