

BKI INVESTMENT COMPANY LIMITED

ABN: 23 106 719 868

ASX Announcement

ASX AND MEDIA RELEASE – PAYMENT OF DIVIDENDS



29 August 2018

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

PAYMENT OF 2018FY FINAL DIVIDEND, and CHANGE TO PAYMENT POLICY FOR FUTURE DIVIDENDS

BKI Investment Company Limited (BKI) advises that payment of its 2018FY final dividend, being 3.700 cents per share fully franked, was made today.

The Company further advises that all future dividend payments will only be paid to shareholders' nominated Australian bank or financial institution accounts by direct credit. This means that for all future dividends, **BKI will no longer pay dividends by cheque** to shareholders with a registered address in Australia or New Zealand. However, shareholders with a registered address outside of Australia and New Zealand will continue to receive dividends by cheque.

Attached is a sample of a letter explaining the dividend payment policy change in more detail. This letter will be sent to shareholders who have not yet nominated an appropriate bank account.

For and on behalf of the board of directors

Yours faithfully

A handwritten signature in black ink, appearing to be 'Jaime Pinto', written over a horizontal line.

Jaime Pinto
Company Secretary

BKI INVESTMENT COMPANY LIMITED

ABN: 23 106 719 868



Dear Shareholder

IMPORTANT NOTIFICATION

Change to BKI Investment Company Limited dividend payment method.

After the dividend payment on 29 August 2018, BKI Investment Company Limited ("BKI") will pay all future dividend payments into shareholders' nominated Australian bank or financial institution accounts by direct credit.

This means that for all dividends after the dividend payment on 29 August 2018, BKI will no longer pay dividends by cheque to shareholders with a registered address in Australia or New Zealand.

Why has the dividend payment method changed?

Direct crediting is a much more secure and convenient way for you to receive your dividend payments. Benefits include:

- Dividends are credited to your account on the payment date as cleared funds. This means you have immediate access to your funds, instead of first having to deposit your cheque and then wait for the funds to clear before being able to use your money.
- It removes the risk of loss, fraud or theft of your dividend payment cheques.
- It will generate savings for BKI which benefits all shareholders, because direct credit is less expensive than cheques, and reduces the cost of issuing replacement payments for those cheques that go missing.

What about my dividend advice?

You will continue to receive your dividend advice statements for your tax records.

What if I reside outside Australia and New Zealand?

Shareholders with a registered address in a country other than Australia or New Zealand will continue to receive their dividend payments by cheque, unless an Australian or New Zealand dollar bank account is nominated.

What do you do next?

You will need to complete the enclosed direct credit form and return it to us in the enclosed reply paid envelope. There are guidelines on the form to help you complete it.

When should the forms be returned?

You must return your form to us prior to the record date for the next dividend.

What happens if you don't send us your completed Direct Credit Form in time?

If you don't return your form by the record date for the next dividend, BKI will not be able to make the payment to you on the dividend payment date. BKI will hold your dividend on trust for you as a non-interest bearing deposit until you send us a completed Direct Credit Form. BKI will then pay the dividend to your nominated account as soon as possible. No interest will be paid on amounts held pending the receipt of your Direct Credit Form.

Need any more help?

Please contact the share registry on 1300 113 258 or +61 8 9389 8033 where one of their customer service representatives will be happy to help you.

Yours sincerely,

A handwritten signature in black ink, appearing to be 'Jaime Pinto', with a stylized, sweeping flourish extending to the left.

Jaime Pinto
Company Secretary
BKI Investment Company Limited