

30 August 2018

The Manager ASX Market Announcements Australian Securities Exchange Sydney NSW 2000

WDE RESPONDS TO OFF-MARKET TAKEOVER BID

Wealth Defender Equities Limited (**ASX: WDE**) refers to the unsolicited off-market takeover bid made today by WAM Capital Limited (**ASX: WAM**). WDE confirms receipt of the bidder's statement from WAM.

The Board of WDE will consider the offer in due course and will make a formal recommendation to shareholders of WDE following such consideration.

WDE advises shareholders are not required to take any action at present.

Yours sincerely,

Sarah Prince

Company Secretary

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Contact Details

Should investors have any questions or queries regarding the company, please contact Wealth Defender Equities Investor Services on 1800 645 202 or invest@wealthdefenderequities.com.au.

All holding enquiries should be directed to our share registrar, Link Market Services 1300 554 474 or wde@linkmarketservices.com.au.