



Notification of dividend / distribution

Announcement Summary

Entity name

UNIVERSAL COAL PLC

Security on which the Distribution will be paid

UNV - CHESS DEPOSITARY INTERESTS 1:1

Announcement Type

New announcement

Date of this announcement

Friday August 31, 2018

Distribution Amount

AUD 0.01000000

Ex Date

Tuesday October 30, 2018

Record Date

Wednesday October 31, 2018

Payment Date

Monday December 3, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

UNIVERSAL COAL PLC

1.2 Registered Number Type

ARBN

Registration Number

143750038

1.3 ASX issuer code

UNV

1.4 The announcement is

New announcement

1.5 Date of this announcement

Friday August 31, 2018

1.6 ASX +Security Code

UNV

**ASX +Security Description**

CHESS DEPOSITARY INTERESTS 1:1

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Saturday June 30, 2018

2A.4 +Record Date

Wednesday October 31, 2018

2A.5 Ex Date

Tuesday October 30, 2018

2A.6 Payment Date

Monday December 3, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

Yes

2A.7a Approvals

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Securityholder approval	Wednesday November 28, 2018	Actual	No
Comments			
AGM has been set for 28 November 2018 for securityholders to approve the dividend.			

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.01000000



2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

2A.13 Withholding tax rate applicable to the dividend/distribution

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

The dividend will be paid in AUD to securityholders holding CDIs on the Australian register and GBP to ordinary shareholders on the UK register

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

GBP - Pound Sterling	GBP
----------------------	-----

2B.2b Please provide the exchange rates used for non-primary currency payments

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Friday November 16, 2018

Estimated or Actual?
Actual

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD



3A.1b Ordinary Dividend/distribution amount per security

AUD 0.01000000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.01000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The dividend will be paid in AUD to securityholders holding CDIs on the Australian register and in GBP to ordinary shareholders on the UK register

5.2 Additional information for inclusion in the Announcement Summary