

31 August 2018

Australian Governance & Ethical Index Fund
ASX Code: AGM

Fund Payment Notice

AGM advises that the maiden distribution of 4.5 cents per unit, announced on 25 July 2018 was paid to unitholders today. The tax components for this distribution for the purposes of subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953, are now available at <https://www.governanceandethicalfund.com.au/>.

For further information, contact:

Fleur Jouault
GRACosway
0405 669 632

The Australian Governance & Ethical Index Fund (**Fund**) invests directly into S&P/ASX100 listed securities with a focus on those entities that exhibit relatively strong governance frameworks, are committed to overall corporate social responsibility and undertake sustainable operating practices, including minimising environmental harm.

The Investment Manager, Walsh & Company Asset Management Pty Limited (ACN 159 902 708, AFSL 450 257), employs an index style of investing, with securities screened for exclusion from the investment portfolio based upon detailed company analysis. The Investment Manager will seek to exclude securities from the investment portfolio that the Investment Manager considers lag peers in their responsible approach to governance, social and environmental risk or have a poor record of managing these risks.

Source: Walsh & Company Asset Management Pty Limited. Note some figures may not reconcile due to rounding. Past performance is not a reliable indicator of the future performance of the Fund.