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31 August 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-funding Instalment Warrants over securities in Transurban Group (TCL)

Westpac Banking Corporation, as issuer of Self-funding Instalment Warrants ("SFIs") over securities in TCL, notifies a suspension of the following SFIs.

**TCLSWA
TCLSWR**

These SFIs will recommence trading at the opening of the market on 6 September 2018, following an adjustment to the Completion Payment as a result of the TCL renounceable entitlement offer announced on 31 August 2018.

Should you require us to make a manual market in any of the above SFIs, please call Westpac Warrants desk on 1800 990 107.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation