

31 August 2018
Lodged with ASX Online

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

YELLOW BRICK ROAD COMPLETES SALE OF ITS YBRIS PRIVATE CLIENT WEALTH PORTFOLIO

Further to the announcement by Yellow Brick Road Holdings Limited (ASX:YBR) (**YBR** or the **Company**) to the ASX on 25 June 2018, YBR announces that, pursuant to Book Sale and Purchase Agreement with INPRO Australia Pty Ltd (**INPRO**), its wholly-owned subsidiaries Yellow Brick Road Investment Services Pty Ltd and Yellow Brick Road Wealth Management Pty Ltd (collectively **YBRIS**) completed the sale of their private client advice service and related wealth portfolio.

The final purchase price is estimated to be approximately \$278,000, subject to adjustment depending upon revenues to be received in the 12 months post-completion.

Yours faithfully



Richard Shaw
Company Secretary