



# Quantum Graphite

**MARKET RELEASE**  
**For Immediate Release**  
29 August 2018

## **CORPORATE UPDATE**

### **Capital Structure Following Company Reconstruction**

The Company is pleased to announce that all formalities in respect of the Company's reconstruction have been completed and accordingly the Company's capital structure consists of 7,486,788,432 fully paid ordinary shares and 1,000,000,000 options.

The Company expects to release an Auditor reviewed pro forma balance sheet within the next week.

Attached to this announcement is the Top 20 Investors Report and the Investor Ranges Report. An Appendix 3B will follow this announcement.

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## TOP 20 INVESTORS REPORT

INVESTOR	SHARES BALANCE
CHIMAERA CAPITAL LIMITED	1,776,339,123
ZIZIPHUS PTY LTD	419,039,273
SELSO PTY LTD <OSMETTI FAMILY A/C>	331,553,268
INSYNC INVESTMENTS PTY LTD <WEEKLEY SUPER FUND NO 1 A/C>	325,470,262
LYCOPODIUM LIMITED	256,030,821
MICHAEL JAMES MADDOX	198,367,579
ACN 112 940 057 PTY LTD <CANCI INVESTMENTS A/C>	194,364,157
GOLDER ASSOCIATES PTY LTD	169,084,069
G & N LORD SUPERANNUATION PTY LTD <GNR SUPERANNUATION FUND A/C>	164,770,131
ASYMMETRIC CREDIT PARTNERS PTY LTD	161,970,131
RUSSELL HOWARD PTY LTD <RUSSELL HOWARD S/F A/C>	161,970,131
FUDDY PTY LTD <PATTISON SUPER FUND A/C>	155,605,664
CHIMAERA CAPITAL LIMITED	150,000,000
PETER FAULKNER INVESTMENTS PTY LTD <FAULKNER TUKE S/FUND A/C>	143,654,232
NEXT AUSTRALIA PTY LTD <NEXT SUPERANNUATION FUND>	143,600,943
VALENCE INDUSTRIES SERVICES PTY LTD <(IN LIQUIDATION) A/C>	115,388,438
GETCO PTY LTD <GREGORY ROBERT O'NEIL AND KAREN MARGARET O'NEIL>	99,183,789
MR IAN DAVID PATTISON + MS KATHERINE MARGARET FORREST <SYLVAN S/F A/C>	96,680,306
MR DAVID JOHN HEBBERMAN + MS JOSEPHINE NORA HALL <DAVID HEBBERMAN FAM S/F A/C>	93,312,422
HATCH EGGS PTY LTD <THE HATCH SUPER FUND A/C>	81,697,218
TUKE INVESTMENTS PTY LTD <THE DAVID TUKE S/FUND A/C>	80,266,745

INVESTOR	OPTIONS BALANCE
CHIMAERA CAPITAL LIMITED	1,000,000,000

## INVESTOR RANGES REPORT

RANGE	NO. INVESTORS	NO. SHARES	% ISSUED CAPITAL
1 to 1000	173	69,337	0.00%
1001 to 5000	1,268	4,029,158	0.05%
5001 to 10000	761	6,097,765	0.08%
10001 to 100000	1,574	53,258,177	0.71%
100001 and Over	461	7,423,333,995	99.15%
Total 4,237		7,486,788,432	100.00%

