



EARNINGS UPDATE AND INVESTOR PRESENTATION

September 2018

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INTRODUCTION

Where did we come from?

Our story starts with 15 entrepreneurs who founded 8 independent businesses across creative, technology, and management consulting services.

They overcame barriers and competition to grow these businesses into recognised leaders in their fields.

These entrepreneurs became founders because they knew they could do things better. In time, they realised markets were changing and converging, and that to keep getting better, they should come together.

Consumers expect seamlessly integrated products, services, support and engagement. Businesses need a seamlessly integrated partner to help them meet these expectations.

What is GrowthOps?

GrowthOps is an end-to-end, entrepreneurial partner for companies seeking to develop a new product, service or growth strategy.





Vision

**To supercharge the
transformation and
growth of high
impact organisations.**

EXECUTIVE MANAGEMENT TEAM



Phillip Kingston

Founder & Managing Director

- Entrepreneur with technology, finance and M&A experience
- Founded KDIS in 2008
- Founded Sargon Capital, a global pension (superannuation) fund operator and service provider
- Founded Trimantium Capital, a diversified investment firm
- Has previously acquired and integrated businesses in the highly regulated FinTech space



Paul Mansfield

CEO & Executive Director

- Former Strategic Adviser to two of GrowthOps Businesses, Khemistry and 3wks
- Paul has founded and exited multiple tech companies, including Weblinc (which sold to Cloud Sherpas in 2012)
- Former MD – Asia Pacific and foundation shareholder, Cloud Sherpas (acquired by Accenture in 2015)
- Co-founder and Board member, Skedulo, a scheduling SaaS product business







Dustine Pang

CFO & Company Secretary

- Former Deputy CEO and CFO, eChoice Ltd, a home loan adviser and online aggregator (formerly ASX: ECO)
- Has held CFO and senior finance roles at AIMS Financial Group, Merrill Lynch HSBC and BNP Paribas Equities Group, across the UK, Asia and Australia
- Helped start Onceonline (now part of Flexigroup)
- Founding shareholder of DirectMoney (2015 IPO)
- Strong track record of integrating acquisitions onto common finance and accounting systems

BOARD OF DIRECTORS

Experienced Board provides relevant industry experience across technology, government and finance.

	Dominique Fisher Independent Non-Executive Chair	<ul style="list-style-type: none"> Co-founder, Executive Chair and CEO of Paddl Co. (Paddljobs.com) Chair, Victorian Government Innovation Expert Panel Former Chair, Board of Directors, Circadian Technologies Limited (now Opthea Limited) [ASX: OPT] Former Non-Executive Director on Boards of Australia Post, LaunchVic, Insurance Australia Group [ASX: IAG], and Pacific Brands [ASX: PBG] 	30+ years experience in business and technology
	Phillip Kingston Managing Director	<ul style="list-style-type: none"> Founder, KDIS Founded Sargon Capital, a global superannuation fund operator and service provider; and Trimantium Capital, a diversified investment firm Former founding Board Member of LaunchVic 	Entrepreneur with technology, finance and M&A experience
	Paul Mansfield CEO & Executive Director	<ul style="list-style-type: none"> Co-Founder and Board Member, Skedulo, a scheduling SaaS product business Former Strategic Adviser to two of GrowthOps Businesses, Khemistry and 3wks Former MD – Asia Pacific and foundation shareholder, Cloud Sherpas (acq. by Accenture in 2015) Prior to the Company's sale to Accenture, participated in the integration of the eight technology services companies that formed Cloud Sherpas 	20+ years experience in technology services companies
	Melissa Field Non-Executive Director	<ul style="list-style-type: none"> Former Executive Director – Strategic Growth Markets, Ernst & Young, where she assisted early-stage businesses and mid-cap public companies in becoming next-generation market leaders Non-Executive Director at Mind Australia and Attra, which provides specialised IT services to the cards and payments industry globally Member of the Institute of Chartered Accountants in Australia and New Zealand, and the Australian Institute of Company Directors 	20+ years experience in finance and business roles



Business Update

**Helping our clients
grow.**

COMPANY SNAPSHOT

Company Overview

- GrowthOps completed its IPO in March 2018 (ASX:TGO), raising \$70 million at an offer price of \$1.00 per share
 - GrowthOps brought together 8 profitable and growing businesses, founded by 15 entrepreneurs
- Those businesses shared common qualities that would help define the GrowthOps culture:
 - Desire to solve complex problems for clients across multiple industries and geographies
 - Talented staff accustomed to collaborating with many stakeholders
 - Deep sense of employee accountability and ownership of outcomes
- **GrowthOps' pro forma FY18 revenue and EBITDA were \$61.8m and \$15.5m, respectively (25.1% EBITDA margin)**
- Since IPO, GrowthOps has also acquired Asia Pacific Digital Ltd, and significantly expanded its regional footprint and service offering

Geographic Footprint (incl. APD)



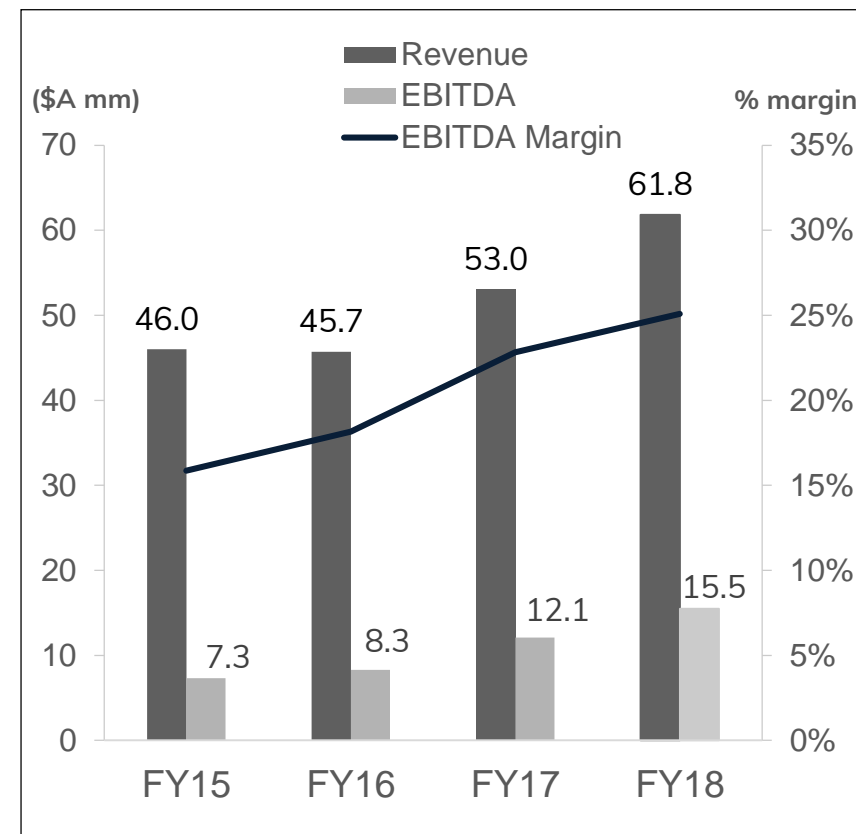
- Locations in 9 cities, across 6 countries
- Corporate HQ in Sydney
- 500+ total staff

PRO FORMA FY18 RESULTS UPDATE

Strong financial profile provides an expansion platform for growth opportunities.



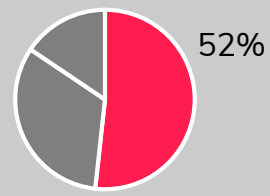
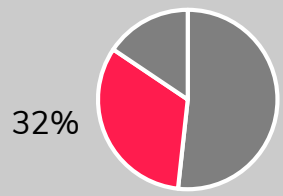
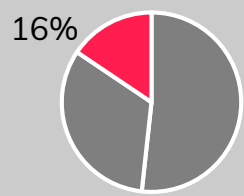
- Pro forma FY18 revenue was \$61.8 million
 - Slightly ahead of FY18 prospectus forecast of \$61.3m, and 16.6% higher than FY17
 - Over 90% of total FY18 revenue was derived from retainer and repeat business** (i.e. new projects with existing clients)
- Revenue in 2nd half is historically higher than in 1st half due to government procurement cycles affecting certain parts of the group
 - Revenue for 2H18 was \$33.7m compared to \$28.1m in 1H18
- Pro forma FY18 EBITDA and Net Profit After Tax and Excluding Amortisation (NPATA) were \$15.5m and \$10.8m, respectively
 - Represents **EBITDA margin of 25.1%**
 - Cost savings driven by a combination of:
 - Lower cost of sales from cross-selling
 - Lower project delivery costs as a result of strong staff support of the company's integration efforts
- GrowthOps generated net cash flows from operating activities of \$2.3m during the financial period and since acquiring the 8 businesses
 - Ended the period with **\$21.6m of cash** on balance sheet

Pro Forma¹ Operating Performance



¹ Use of the term 'pro forma' relates to the period from 1 July 2014 to 30 June 2018. All acquisitions have been included in the pro forma financial reports as if owned for each full year. Pro forma financial numbers also exclude IPO-related costs and one-off acquisition costs. The GrowthOps Board believes that the presentation of the pro forma actual numbers is more useful for investors than the comparative statutory information, as the results of the Group can be directly compared on a 'like-for-like' basis to the pro forma prospectus forecast. Conversely, the comparative statutory financial information is not adjusted for one-off costs and only includes financial information for the acquired Group from the date of Completion (15 March 2018).

BREAKDOWN BY OPERATING SEGMENT

	CREATIVE		TECHNOLOGY	MANAGEMENT CONSULTING
	AJF Partnership	Khemistry	5 merged tech. businesses*	IECL
Business description	One of Australia's most effective independent creative agencies.	Creator and producer of content across tv, digital and AR/VR media channels.	Provider of enterprise IT consulting, cloud-based solutions, systems integration and mobile applications.	Leadership development and executive coaching provider.
Key services	<ul style="list-style-type: none"> Brand strategy Marketing communications (advertising) 	<ul style="list-style-type: none"> Brand and digital strategy UX/UI design Marketing communications Application development 	<ul style="list-style-type: none"> App. design and development Cloud solutions System integration AI and machine learning 	<ul style="list-style-type: none"> Leadership development Change leadership Executive coaching
Snapshot	<ul style="list-style-type: none"> Years in business: 13 Number of staff: 103 Office location: Melbourne 	<ul style="list-style-type: none"> Years in business: 13 Number of staff: 40 Office location: Brisbane 	<ul style="list-style-type: none"> Avg. years in business: 10 Number of staff: 70 Office locations: Sydney, Canberra, Melbourne, Hong Kong, Singapore & Manila 	<ul style="list-style-type: none"> Years in business: 19 Number of staff: 35 Office locations: Sydney, Canberra, Hong Kong, Shanghai & Singapore
Examples of clients				
Industry leadership	<ul style="list-style-type: none"> Winner of 2017 Grand Effie Award for Lion Dared Iced Coffee campaign Only Australian independent agency to have won two Grand Effies 	<ul style="list-style-type: none"> Directed and produced first Australian TV and digital experience for deaf children Created immersive VR experience for Australia Zoo 	<ul style="list-style-type: none"> First Google Cloud partner in Australia; pioneer in 'serverless' Applications downloaded by >6 million end-users Embedded with large multinational consumer clients 	<ul style="list-style-type: none"> Founded in 1999, IECL has an established presence in Asian and Australian markets IECL has developed relationships at every level of client organisations
% FY18 statutory revenue (excluding corporate & media pass-throughs)				

* Merged tech. businesses include: 3wks, KDIS, jtribe, Voodoo Creative and GrowthOps Asia (fka Moshi)

UPDATE ON INTEGRATION PLAN

The integration strategy is focused on:

1. Sales and Business Development
(including systems and processes to facilitate collaboration)
2. Finance, Operations and People

GrowthOps has made significant progress on its integration plan, following completion of its IPO in March 2018.

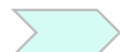
INTEGRATION LEADERS



COO, ANGUS PARKER



- Joined TGO in March
- Previously COO of Trimantium Capital
- 30+ years operations experience

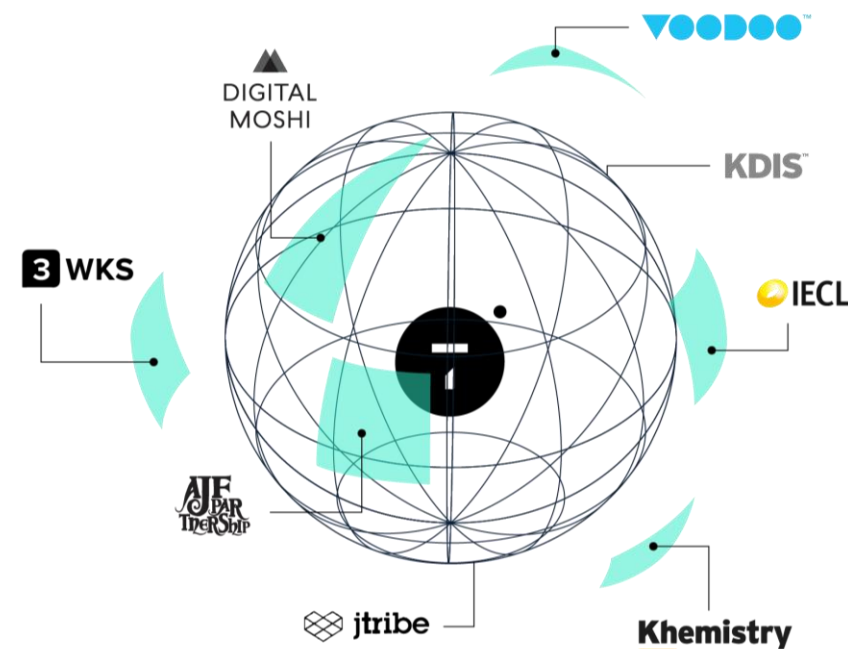


Indicates that task is substantively completed, or, for Q1 FY19 items, on track in accordance with the expected timeline

CRITICAL FACTORS FOR SUCCESSFUL INTEGRATION

Based on our team's prior integration experience, GrowthOps management believes that successful integration of businesses in our industry depends on the following:

1. Engage key talent throughout transition
2. Establish GrowthOps' status as a workplace of choice for top talent
3. Retain key clients through rapid increase in scale, geography and capability
4. Effectively manage transition from private to public company status
5. Maintain responsible debt levels
6. Allocate capital correctly across business-as-usual and growth initiatives
7. Effectively balance short-term performance and long-term growth



With both experienced directors and a management team (Managing Director, CEO, CFO and COO) who have previously executed M&A transactions and resulting integrations, we believe we are well-positioned to complete our current plan as well as integrate with APD in FY19

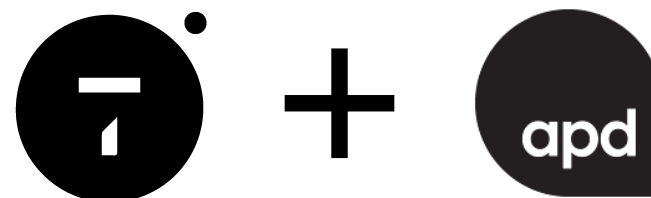
ACQUISITION OF ASIA PACIFIC DIGITAL (APD)

Overview of Asia Pacific Digital Ltd

- On August 8th, GrowthOps announced that it would be compulsorily acquiring the remaining shares in APD, after acquiring the initial 96.7% in an off market takeover offer
 - The purchase consideration – comprising new TGO ordinary shares – valued APD's equity at ~\$20m¹
 - As at the end of June 2018, APD also had \$14.5m of debt, including accrued interest
 - GrowthOps expects to repay a portion of that debt with cash and refinance a portion with new credit facilities in the near-to-medium term
- APD offers technology-driven services to clients across the Asia Pacific market, including:
 - Integrated transformation strategy
 - Research insights
 - Technology solutions
 - CRM and analytics
 - Customer experience and creative
 - Performance marketing
 - Social media
- FY18 revenue and EBITDA were \$38.1m and (\$4.0)m, respectively

Expected benefits of APD acquisition

- **An expanded service offering** – APD contributes a complementary, non-overlapping capability set that is expected to further strengthen GrowthOps' suite of management consulting, creative and technology services
- **An expanded geographic footprint** – GrowthOps will now employ over 500 employees across nine cities in six countries in the Asia Pacific region
- **A more diversified client base with less revenue concentration** – There is no material overlap in the two companies' existing clients
- **Scale** – GrowthOps will now be better positioned versus the larger, well-capitalised global service providers against which APD had historically competed on a standalone basis
- **Cost efficiencies** – Removal of APD's listed company costs, along with run-rate cost synergies, are expected to improve APD's financial performance over the medium term



¹ Based on the GrowthOps' closing price of \$1.23 per share on 14 June 2018, the date preceding announcement.



Financial Summary

**Generating long-term
value for our
shareholders.**

SUMMARY HISTORICAL AND FY18 FINANCIALS

(A\$ in millions)	Pro Forma ¹ GrowthOps Financials (audited)				
Key income statement line items	FY15	FY16	FY17	FY18 actual	FY18 prospectus ² forecast
Revenue ³	\$46.0	\$45.7	\$53.0	\$61.8	\$61.3
Y-o-y % revenue growth / (contraction)	--	(0.7%)	16.0%	16.6%	--
Cost of sales	(7.5)	(6.0)	(9.2)	(11.5)	(12.2)
Staff costs	(23.2)	(24.3)	(24.1)	(27.7)	(28.4)
Occupancy	(1.7)	(1.5)	(1.6)	(2.0)	(1.8)
Other expenses	(6.3)	(5.6)	(6.0)	(5.1)	(4.6)
EBITDA	\$7.3	\$8.3	\$12.1	\$15.5	\$14.3
EBITDA margin (%)	15.9%	18.2%	22.8%	25.1%	23.3%
Y-o-y % EBITDA growth	--	13.7%	45.8%	28.1%	--
NPATA	\$4.9	\$5.4	\$8.4	\$10.8	\$9.8
Y-o-y % NPATA growth	--	10.2%	55.6%	28.6%	--

¹ Use of the term 'pro forma' relates to the period from 1 July 2014 to 30 June 2018. All acquisitions have been included in the pro forma financial reports as if owned for each full year. Pro forma financial numbers also exclude IPO-related costs and one-off acquisition costs. The GrowthOps Board believes that the presentation of the pro forma actual numbers is more useful for investors than the comparative statutory information, as the results of the Group can be directly compared on a 'like-for-like' basis to the pro forma prospectus forecast. Conversely, the comparative statutory financial information is not adjusted for one-off costs and only includes financial information for the acquired Group from the date of Completion (15 March 2018).

² Forecast provided in IPO prospectus.

³ Excludes media pass-throughs.

CURRENT CAPITALISATION

(millions)	Current capitalisation			Equity cap. - Illustrative 1:1 CRPS Conversion ¹		
	# Ord. Shares	Market value ²	% total equity	# Ord. Shares	Market value ²	% total equity
Cash and cash equivalents		\$21.6				
Debt assumed in relation to APD transaction ³		14.5				
Net cash position		\$7.1				
Employee ownership:						
Vendors (Employees who hold CRPS ¹)	0.0	0.0	0.0%	47.8	58.3	30.2%
Board, management and related parties	24.9	30.4	22.5%	24.9	30.4	15.7%
GrowthOps employee ownership⁴	24.9	\$30.4	22.5%	72.7	\$88.7	45.9%
Shares issued to APD shareholders in August 2018	15.6	19.0	14.1%	15.6	19.0	9.9%
Shares issued in March 2018 IPO	70.0	85.4	63.4%	70.0	85.4	44.2%
Total equity capitalisation	110.5	\$134.8	100.0%	158.3	\$193.1	100.0%

¹ During the financial period, GrowthOps completed the acquisition of 8 businesses. Vendors received \$47.8m in cash and 47.8m CRPS at \$1.00 each. Each CRPS can convert into a minimum of 0 ordinary shares and a maximum of 2 ordinary shares, depending on the FY18 performance of the individual businesses acquired by GrowthOps (each a “GrowthOps Business”). For example, if a GrowthOps Business met its individual FY18 specified performance measures, then each relevant CRPS will convert into 1 ordinary share. If a GrowthOps Business exceeded its FY18 specified performance measures, then each relevant CRPS will convert at a ratio that is proportionate to the percentage of outperformance, subject to a maximum conversion ratio of 1 CRPS to 2 ordinary shares. Conversion remains subject to vesting conditions and provided these are met, conversion will be staggered so that 50% of the CRPS will convert on the first anniversary of the IPO, and a further 25% each of the second and third anniversaries of the IPO. GrowthOps has until October 30, 2018, to provide each vendor with a draft revaluation statement and conversion ratio to determine the final number of ordinary shares to be issued. Table assumes 1:1 CRPS-to-Ordinary Share conversion ratio, however, this is illustrative. The final conversion ratio will be determined in 1H FY2019. Please read the GrowthOps IPO prospectus, as filed with the ASX, for full details and terms of the CRPS; ² Based on TGO stock price of \$1.22 as of August 30, 2018; ³ APD debt includes accrued interest; ⁴ Does not include those individual employees who are not Substantial Holders but who have purchased ordinary shares either in the IPO through the Priority Offer or on the open market.

RECONCILIATION OF STATUTORY FY18 EBITDA TO PRO FORMA FY18 EBITDA

(A\$ in millions)	FY18 actual	FY18 prospectus forecast
Statutory EBITDA	(\$11.1)	(\$13.5)
Offer cost	2.8	3.1
Principals' salaries	(0.6)	(0.4)
Structural changes	0.7	0.5
One-off costs	3.8	2.9
Share-based payments	9.9	13.8
Pre-acquisition	10.0	7.9
Pro forma EBITDA	\$15.5	\$14.3

Notes on pro forma adjustments:

1. *Offer costs:* Reflects the costs incurred in respect of the IPO that have been directly expensed.
2. *Principals' salaries:* Adjustment to reflect agreed market-based salary costs of the Principals of the acquired GrowthOps Businesses during the historical period in line with TGO's current corporate structure and remuneration policies.
3. *Structural changes:* Adjustment to exclude revenue and costs attributable to businesses that were divested by the GrowthOps Businesses prior to their acquisition by GrowthOps.
4. *One-off costs:* Material one-off items of revenue and expense, which are not reflective of GrowthOps' underlying result and will not recur in the future, have been removed.
5. *Share-based payments:* Statutory FY18 forecast includes the recognition of the CRPS which has been expensed as a non-cash share-based compensation. The share-based payment amount was lower than forecast primarily because of the delay in completion of the IPO, rather than as a result of underperformance by the GrowthOps businesses.
6. *Pre-acquisition:* EBITDA of the GrowthOps businesses for the period from 1 July 2017 to Completion (15 March 2018).



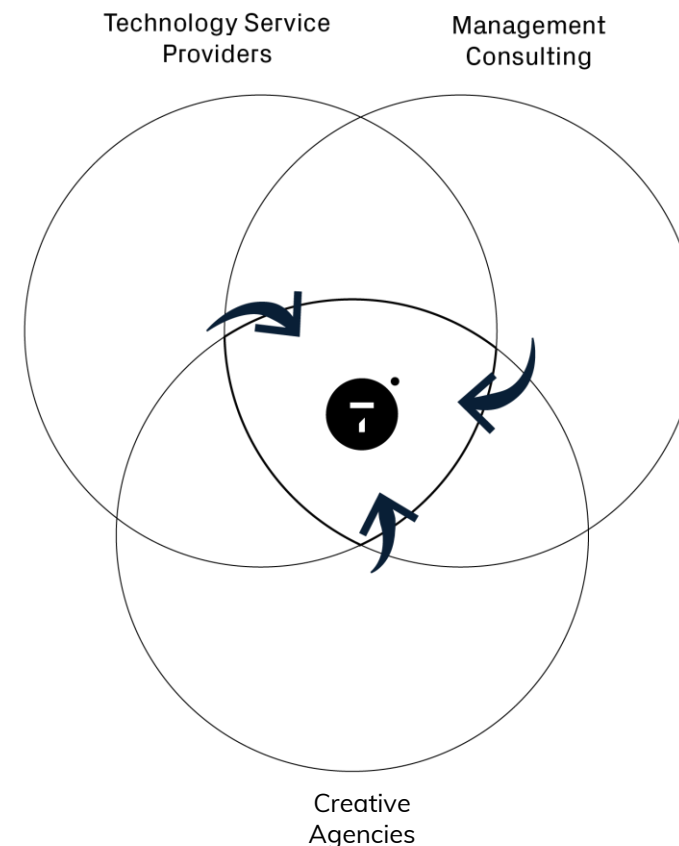
Industry Overview

**What's driving our
business at a macro
level?**

THE RAPIDLY EVOLVING BUSINESS TRANSFORMATION SERVICES INDUSTRY

- GrowthOps operates in the business transformation services industry, which represents an **\$85bn addressable market in Australia**,* comprising:
 - technology services;
 - management consulting; and
 - creative agencies.
- Previously, these 3 industries served corporate and government clients on a siloed basis. But we believe those clients now want advice from a single, accountable provider with:
 - technology capability to design and develop it;
 - business expertise to apply it; and
 - creative and marketing skills to sell it.

The Convergence of Services



"You can partner and become rich, or you can be lonely and be poor, and eventually die..."

Colin Barnard, Head of Strategy & Operations
Google Australia



Australian Financial Review

April 2017

"In order for businesses to move the dial, boards in Australia need to have innovation, technology, disruption as standard agenda items for discussion at every board meeting"

Elizabeth Proust AO, Chairman
Nestle Australia and Bank of Melbourne

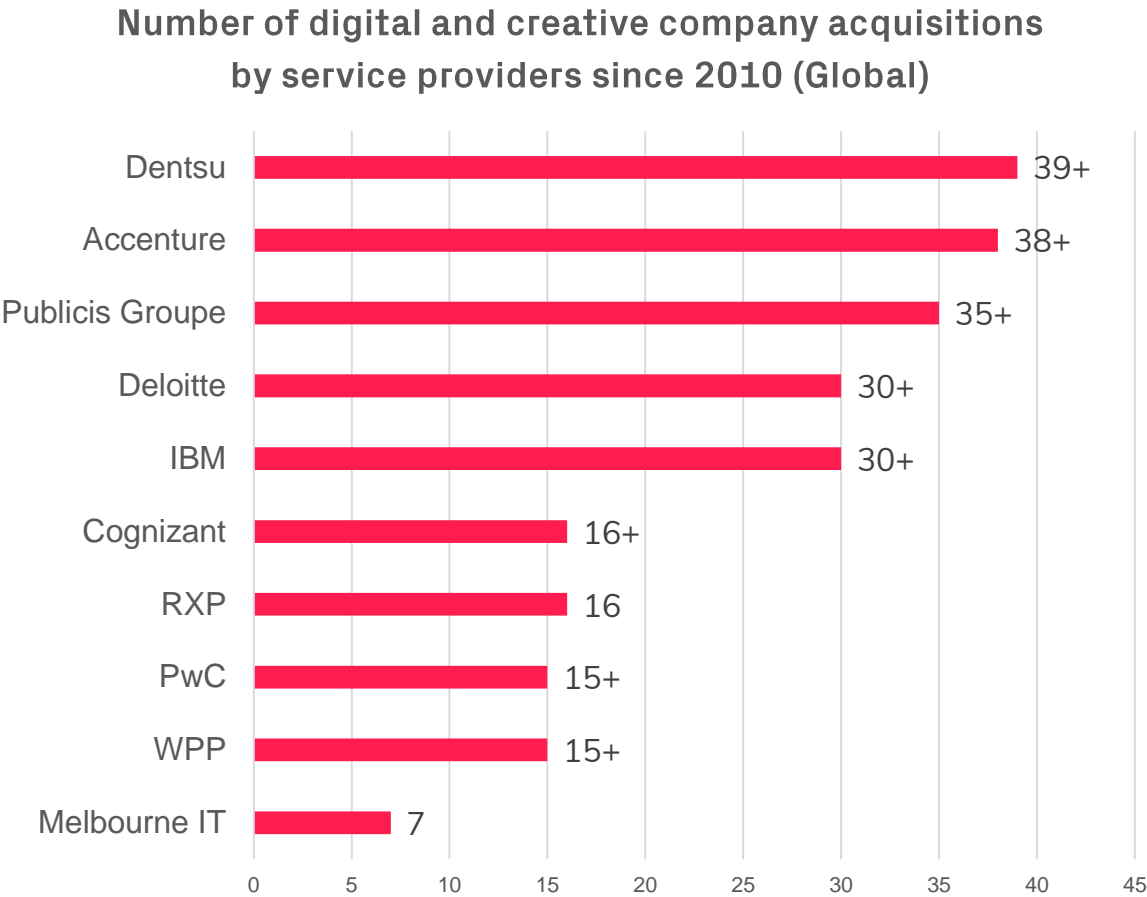


Australian Institute of Company Directors

October 2017

Service providers are aggressively acquiring creative and technology capabilities to respond to client demands, and are thus converging

THE CONVERGENCE OF TECHNOLOGY, CONSULTING AND ADVERTISING



*Source: Figures are estimates based on GrowthOps internal research. The information were sourced from publicly available information including Annual Reports of companies, industry publications such as Australian Financial Review and B&T, and research databases such as Crunchbase.

“Creative agency The Monkeys hit jackpot with \$63 million Accenture payday”

“Customer experience is the new battleground and this acquisition will enable Accenture Interactive to integrate creative excellence with digital customer experience delivery... Together, we’re bringing our unique model to the market: **part creative agency, part business consultancy, and part technology powerhouse** – all focused on creating the best customer experiences on the planet.”

- Brian Whipple, Head of Accenture Interactive

May 2017
Australian Financial Review

”

“The Big Four firms are now more technology than accounting”

"Over the last two years, the acquisitions that the big four firms have been making are hugely different to four or five years ago.... **We're out buying businesses that have skills that we don't have in-house**"

- Lynn Kraus, the head of markets at EY Oceania

“Traditionally, PwC has gone and done the strategy, What this really enables us to do is... that **full end-to-end implementation**"

- Holly King, Partner, PwC Australia

July 2016
Australian Financial Review

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INDUSTRY DRIVERS AND TRENDS



Globalised marketplace with sophisticated foreign competition

- Globalised consumption patterns and experiences catalysed by penetration of smartphones and resulting higher mobile engagement
- Well-capitalised foreign competition and the emergence of local imitators



Accelerated adoption of existing technologies such as cloud

- Transition to public cloud and growth of major cloud vendors drives demand for development of cloud native applications and integration services
- Enables faster rollout of emerging technologies such as AI & Machine Learning and “serverless” infrastructure



Growth in online advertising and emerging media

- Advertising spend on digital marketing channels continues to grow
- With more ways to reach consumers, creative agencies must use technology effectively to cut through the noise and build brand loyalty

Industry is further supported by government: The Australian Federal Government has expressed their focus on new technology and innovation investment. In 2015–16, Australian Government agencies spent ~\$6.2 billion on ICT*

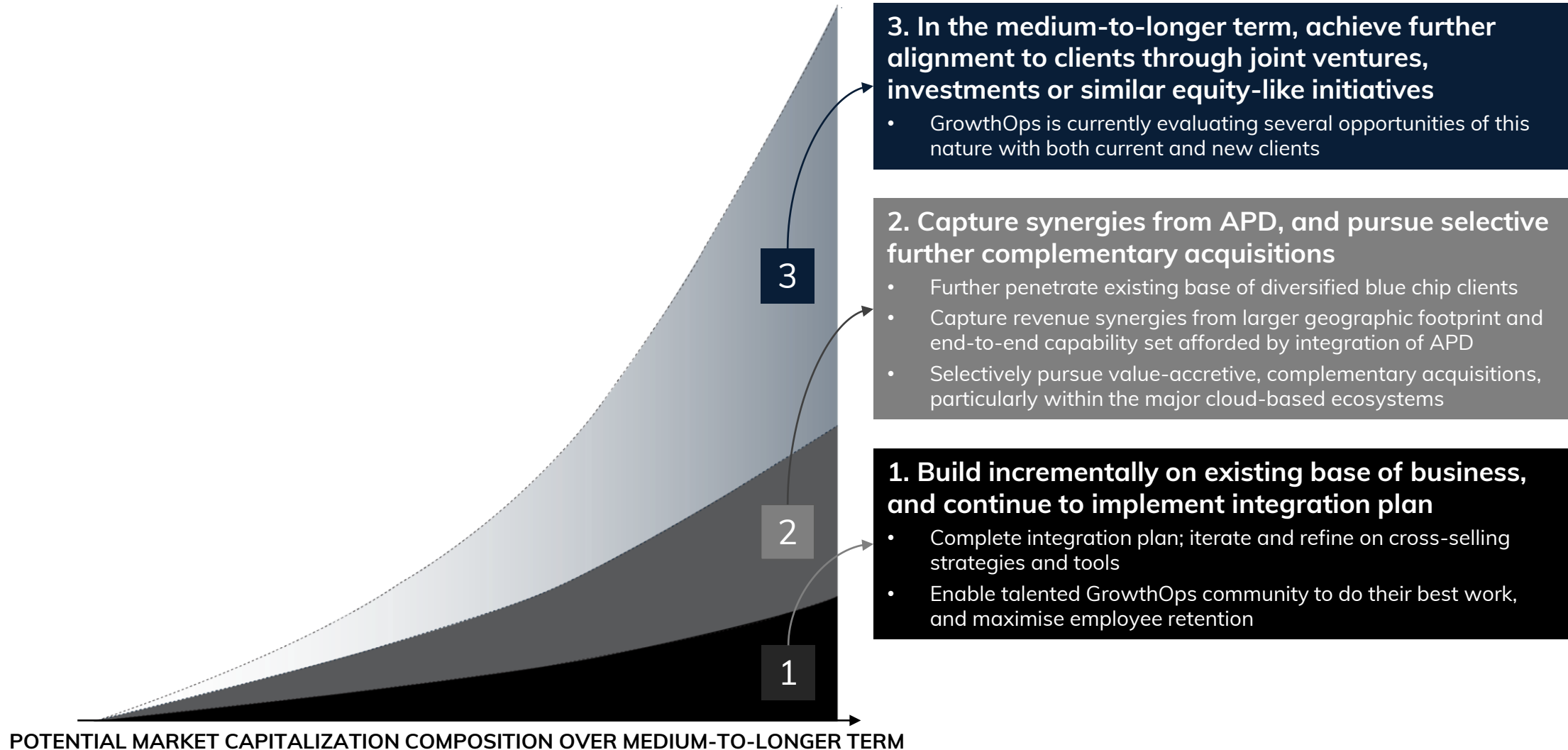
* Source: Australian Government Digital Transformation Agency, Report of the ICT Procurement Taskforce, May 2017.



Outlook and Likely Developments

So, what's next?

NEXT STEPS: CAPTURING NEAR-TERM AND FUTURE GROWTH



NEAR- AND MEDIUM-TERM GROWTH STRATEGIES

Organic Growth

Near-term growth will be driven in large part by:

- ✓ Cross-selling GrowthOps' and APD's complementary services to each of their respective existing client bases
- ✓ The benefits of listing, including access to the public capital markets and the ability to compete for larger contracts
- ✓ Revenue and cost synergies captured through collaboration

Further Expansion into Asia

Leverage our team's combined 40+ years operations experience and deep relationships in the Asian region to:

- ✓ Extend existing client workstreams into whole-of-enterprise level services relationships
- ✓ Capitalise on fast-growing cloud companies' expansion into Asia (Amazon Web Services, Google Cloud Platform, and ServiceNow)
- ✓ Capture market share as the regional economy matures, and demand from mid-cap clients for our technology services grows

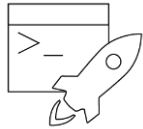
Future Acquisitions

The Board continuously evaluates our pipeline of potential acquisitions against similar criteria as that used in making the acquisitions of the 8 initial businesses which comprised GrowthOps at the time of its IPO, including:

- ✓ Capacity to add strategic, complementary value to GrowthOps' platform of core capabilities
- ✓ High-performing teams who will fit naturally within the GrowthOps culture
- ✓ Accretive to GrowthOps' earnings per share in the near-to-medium term

ATTRACTING, DEVELOPING AND RETAINING TALENT

Talent is critical to both GrowthOps' integration plan and growth strategy.



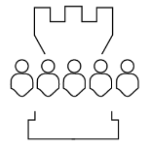
Entrepreneurial approach to projects

Provide talent with a diverse mix of growth-focused initiatives that utilises an entrepreneurial and modern approach to solving problems.



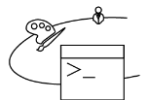
Deep employee ownership and alignment

GrowthOps believes that deep employee ownership is critical to our continued success and intends to put in place an employee share ownership plan in the near future as well as offer equity compensation to key new senior hires.



Unique foundation and culture

Led by Partners who have all built their businesses from scratch, GrowthOps' culture is rooted in singular client focus and nimble execution.



Well-positioned in evolving talent landscape

Cater to the rapidly changing talent market, with an understanding that next-generation talent seeks a mission, creativity, flexibility and access to emerging educational resources and experiences.



Global access to venture ecosystems

GrowthOps has unique access to global venture ecosystems such as Silicon Valley and China, providing talent with unique and industry-leading professional development and experiences.



Collaboration across specialties & regional campuses

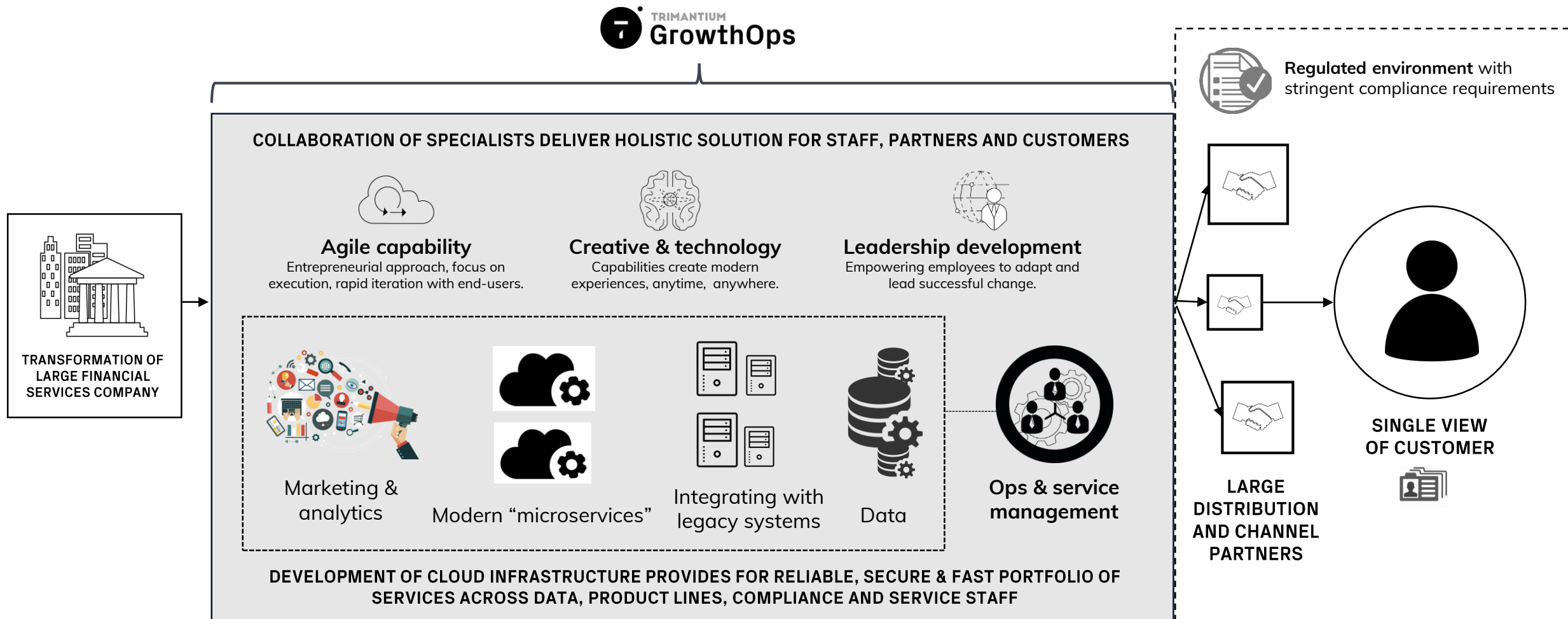
GrowthOps will transition over time to regional campuses with work spaces that promote cross-disciplinary collaboration and reduce traditional silos.



Communities, events and study tours

Build and support grassroots communities by leveraging existing initiatives, such as the GrowthOps Talent & Engagement group. Selectively sponsor university groups and recruitment efforts.

ILLUSTRATIVE END-TO-END CASE STUDY: DRIVING GROWTH FOR A LARGE FINANCIAL SERVICES COMPANY



IMPORTANT NOTES

About GrowthOps

Trimantium GrowthOps Limited (ASX: TGO) is an entrepreneurial advisory and operations partner for organisations seeking to develop new products, services and growth strategies. We take ideas from concept to reality. Operating across Australia and Asia, we provide services spanning management consulting, technology, and advertising and creative, including: analysis of market threats and opportunities; leadership development; change management; cloud services; software development; systems integration; positioning and brand strategy; and marketing communications.

Use of non-IFRS measures

GrowthOps uses certain measures to manage and report on its business that are neither recognised under AAS, nor under IFRS. These measures are collectively referred to as non-IFRS financial measures. These non-IFRS financial measures do not have a prescribed definition under AAS or IFRS and therefore may not be directly comparable to similarly titled measures presented by other entities. These should not be construed as an indication of, or an alternative to, corresponding financial measures determined in accordance with AAS or IFRS. Although GrowthOps believes these non-IFRS financial measures provide useful information to users in measuring the financial performance and condition of the business, investors are cautioned not to place undue reliance on any non-IFRS financial measures included in this Announcement.

Forward looking statements

This presentation contains forward looking statements which are identified by words such as ‘may’, ‘could’, ‘believes’, ‘estimates’, ‘expects’, ‘intends’ and other similar words that involve risks and uncertainties. These forward-looking statements speak only as of the date of this presentation, and GrowthOps does not undertake to publicly update or revise any forward-looking statement.

Any forward-looking statements are subject to various risks that could cause GrowthOps’ actual results to differ materially from the results expressed or anticipated in these statements. Such forward looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of GrowthOps, TGO’s directors and management. GrowthOps cannot and does not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this presentation will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.



Q&A

**Thank you for taking
the time to hear our
story.**



Investor Enquiries

investors@growthops.com.au