

3 September 2018

Company Announcements
Australian Stock Exchange, Sydney

Interim Portfolio Valuation Update

Portfolio value at month end of \$113.0 million

The Manager of Clime Capital Limited ("Company") advises that at the close of business on 31 August 2018, the gross value of the Company's investment portfolio was approximately \$113.0 million.

The estimated Gross Portfolio performance is +4.5% for the month.

In accordance with the on-market buy-back scheme, the Company during the month bought back 308,111 ordinary shares for \$283,368 at an average price of \$0.919 per share.

The Gross Assets includes an accrual for Interest payable of \$330k on Convertible Notes for the quarter ending 31 August 2018. The company accrues approximately \$110k per month until paid each quarter)

The Company declared a 1 for 40 bonus issue of ordinary shares on 17 July 2018. The ex-date and issue date for the bonus shares are 7 September and 24 September 2018 respectively.

A full NTA review will be released to the market prior to the 15 September.

For further information contact:

John Abernethy

Chairman
Clime Capital Limited

(02) 8917 2107