



Magnis Resources
L I M I T E D

MAGNIS RESOURCES LIMITED

ACN 115 111 763

ABN 26 115 111 763

SUPPLEMENTARY PROSPECTUS

1. General

This is a supplementary disclosure document [**Supplementary Prospectus**] dated 3 September 2018 and a copy of this Supplementary Prospectus was lodged with the ASIC on that date. The Supplementary Prospectus contains changes to, and supplements the prospectus lodged with ASIC on 13 February 2018 [**Prospectus**].

The Supplementary Prospectus and the Prospectus are important documents that should be read in conjunction with each other. Investors should read both documents in full and are advised to seek independent financial advice before investing in shares offered under this Supplementary Prospectus.

The ASIC and ASX take no responsibility for the content of this Prospectus, or the merits of the investment to which this Prospectus relates.

Unless specifically altered by this Supplementary Prospectus, the terms of the original Prospectus remain.

Defined terms and abbreviations used in this Prospectus are defined in Section 7.

2. Purpose of Supplementary Prospectus

This Supplementary Prospectus is for the purpose of extending the period during which offers under the Prospectus remain open to 30 September 2018.

Accordingly, the Timetable as set out on page 16 of the Prospectus and references to each corresponding date in the Prospectus are replaced with the following:

EVENT	DATE
Lodgement of Prospectus with ASIC and ASX Opening date of Offers	13 February 2018
Lodgement of Supplementary Prospectus with ASIC and ASX	3 September 2018
Closing date of Offers	30 September 2018

3. Changes Since Previous Prospectus.

The Company is a listed entity and as such is required to announce all information that may reasonably be expected to affect its share price. Other than the announcements made since the date of the Prospectus, there have been no changes to the Company or its circumstances.

4. Remainder of the Prospectus

The remainder of the Prospectus remains unchanged.

5. Enquiries concerning Prospectus

For all enquiries concerning this Prospectus, please contact the Company Secretary on +61 2 8397 9888.

6. Directors Authorisation

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Board.

In accordance with Section 720 of the Corporations Act, each Company Director has consented to the lodgement of this Prospectus with ASIC and has not withdrawn that consent.



Frank Poullas

Chairman

For and on behalf of Magnis Resources Limited

3 September 2018

7. Definitions

ASIC means Australian Securities and Investments Commission.

ASX means ASX Limited [ACN 008 624 691] as operator of the Australian Securities Exchange.

ASX Listing Rules means the official Listing Rules of the ASX.

AEDT means Australian Eastern Daylight-saving Time, Sydney, Australia.

Board means the board of company directors as at the date of this Prospectus unless the context indicates otherwise.

Company or Magnis means Magnis Resources Limited [ACN 115 111 763].

Corporations Act means the Corporations Act 2001[Cth].

Section means a section of this Prospectus or the Corporations Act, as the context requires.

Securities means any securities, including shares and options issued or granted by the Company.

CORPORATE DIRECTORY

Directors

Frank Poullas (Non-Executive Chairman)
Johann Jacobs (Non-Executive Director)
Peter Tsegas (Non-Executive Director)
Marc Vogts (Non-Executive Director)
Dr Ulrich Helmut Bez (Non-Executive Director)
Professor M. Stanley Whittingham (Non-Executive Director)

Chief Executive Officer Dr Frank Houllis

Company Secretary Doug Richardson

ASX Code MNS

Principal & Registered Office

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Aurora Place
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Sydney NSW 2000
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Email : info@magnis.com.au
Website: www.magnis.com.au

Share Registry*

Link Market Services Limited
Tower 4, 727 Collins Street, Docklands
Melbourne VIC 3008

Auditor*

BDO
Level 11, 1 Margaret Street
Sydney NSW 2000

Solicitor

Mulan Law
Level 33, 1 Macquarie Place
Sydney NSW 2000

***This entity is included for information purposes only. It has not been involved in the preparation of this Prospectus.**