

Structured Investments
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3 September 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Santos Limited (STO)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	Santos Limited (STO)
Distribution/Entitlement	Interim Dividend
Amount	\$0.0477 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	28 August 2018
Record Date	29 August 2018
Payment Date	On or about 27 September 2018

As a result of Santos Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.0474 per security to \$0.0477 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
STOSWR	\$4.1456	\$0.0003	\$4.1453
STOSWT	\$2.2857	\$0.0003	\$2.2854

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation