

3 September 2018

NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES

RCR COMPLETES DESPATCH OF PROSPECTUS

RCR Tomlinson Limited (RCR) is pleased to announce that it has today completed the despatch of the Prospectus and personalised entitlement and acceptance form to RCR shareholders eligible to participate in the retail component of its pro-rata accelerated non-renounceable entitlement offer announced to ASX on 28 August 2018 (Retail Entitlement Offer).

The Retail Entitlement Offer opened at 9:00am (Sydney time) on Monday, 3 September 2018 and will close at 5.00pm (Sydney time) on Wednesday, 19 September 2018. Further details about the Retail Entitlement Offer are set out in the Prospectus.

You should seek appropriate professional advice before making any investment decision. If you have any questions about the Retail Entitlement Offer, please contact the RCR Offer Information Line on 1300 155 608 (from within Australia) or +61 3 9415 4035 (from outside Australia) between 8.30am and 5.00pm (Sydney time), Monday to Friday during the Retail Offer Period.

FURTHER INFORMATION**INVESTORS****Interim CEO and
Executive Director**

Bruce James
RCR Tomlinson Ltd
02 8413 3045
enquiries@rcrtom.com.au

ANALYSTS**Chief Financial Officer**

Mr Andrew Phipps
RCR Tomlinson Ltd
02 8413 3045

MEDIA**Quay Advisers**

Mr John Hurst
Mobile: 0418 708 663

ABOUT RCR

RCR Tomlinson Ltd (ASX code: RCR) is a diversified engineering and infrastructure company, working with some of the world's leading organisations to provide intelligent engineering solutions to the Infrastructure, Energy and Resources sectors.

RCR's core capabilities encompass development, engineering, procurement, construction, operation and maintenance of major infrastructure, energy and resource projects. RCR has operations across Australia, Asia and New Zealand. Additional information is available at www.rcrtom.com.au.

E.I. ENGINEERING INTELLIGENCE™. That's What We Do.

Not an offer

This announcement is for information purposes only and is not, and does not constitute, an invitation, solicitation, recommendation or offer of securities for subscription, purchase or sale in any jurisdiction.

This announcement is not financial product advice, investment advice or any recommendation (nor tax, accounting or legal advice) nor is it a recommendation to take part in the Entitlement Offer. This announcement has been prepared without taking into account the objectives, financial position and needs of any investor. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek appropriate advice, including financial, legal and taxation advice appropriate to their jurisdiction. RCR is not licenced to provide financial product advice in respect of the Entitlement Offer. This announcement is not a prospectus, product disclosure statement or other offering document under Australian law (and will not be lodged with the ASIC) or any other law. This announcement should not be considered an offer or an invitation to acquire entitlements or securities or any other financial products.



ASX Announcement

Foreign jurisdiction restrictions

This announcement has been prepared for publication in New Zealand and Australia and may not be released or distributed in the United States. This announcement does not constitute an offer, invitation or recommendation to subscribe for or purchase any security or financial product and neither this announcement nor anything attached to this announcement shall form the basis of any contract or commitment. In particular, this announcement does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States or any other jurisdiction in which such an offer would be illegal. Any securities described in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, or the securities laws of any state or jurisdiction of the United States and may not be offered or sold directly or indirectly in the United States.