

4 September 2018

Lodged by ASX Online

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Yellow Brick Road Holdings Limited (YBR) – Cleansing Notice

Yellow Brick Road (the **Company**) advises it has issued 36,057 shares on 3 September 2018 (see separate Appendix 3B lodged on 4 September 2018).

The *Corporations Act 2001* (Cth) (**Corporations Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act.

The Company gives notice under section 708A(5)(e) of the Corporations Act that:

1. the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708A(5) of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - 2.1 the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - 2.2 section 674 of the Corporations Act; and
3. as at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act in relation to the Company.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Richard Shaw'.

Richard Shaw
Company Secretary